

**ENEFI Energy Efficiency Plc.**

**SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING<sup>1</sup>**

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**ENEFI Energy Efficiency Plc.** (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, pursuant to the provisions of Articles 217 and 300 of Act IV of 2006 on business associations, a shareholder holding more than 1% of the votes has put forward a proposal for the supplementation of the agenda of the General Meeting taking place on 13 February 2014 with the following agenda items:

**Proposal for the supplementation of the agenda items**

1. Decision on own share repurchase program of ENEFI Energy Efficiency Plc.
2. Decision on the Romanian operation of ENEFI Energy Efficiency Plc.
3. Decision on the investment program of ENEFI Energy Efficiency Plc.
4. Decision on decreasing the Company's share capital to increase other elements of its own capital by cancelling 25,358,866 pieces of ordinary shares with a face value of HUF 10, owned by the Company with an amount of HUF 253,588,660. Thus the Company's share capital will be reduced from HUF 525,314,450 (five hundred twenty five million and three hundred fourteen thousand and four hundred fifty Hungarian Forint) to HUF 271,725,790 (two hundred seventy one million and seven hundred twenty five thousand and seven hundred ninety Hungarian Forint) and the number of dematerialized ordinary shares with a face value of HUF 10, issued by the Company will be reduced from 52,531,445 pieces to 27,172,579 pieces.
5. Decision on dismissal of the auditor
6. Decision on appointing the auditor and on its remuneration

The shareholder has also submitted resolution proposals in connection with the agenda items.

The Company shall, in respect of the agenda items, publish proposals for resolutions and motions, prior to the general meeting, at the time and in the manner set forth in Article 304 (1) of Act IV of 2006 on Business Associations (22. 01. 2014) electronically, on its website ([www.e-star.hu](http://www.e-star.hu)) as well as on the websites of the Budapest Stock Exchange and the Hungarian Financial Supervisory Authority, in order to provide appropriate information to the shareholders.

**Agenda items:**

1. Decision on own share repurchase program of ENEFI Energy Efficiency Plc.
2. Decision on the Romanian operation of ENEFI Energy Efficiency Plc.
3. Decision on the investment program of ENEFI Energy Efficiency Plc.
4. Decision on decreasing the Company's share capital to increase other elements of its own capital by cancelling 25,358,866 pieces of ordinary shares with a face value of HUF 10, owned by the Company with an amount of HUF 253,588,660. Thus the Company's share capital will be reduced from HUF 525,314,450 (five hundred twenty five million and three hundred fourteen thousand and four hundred fifty Hungarian Forint) to HUF 271,725,790 (two hundred seventy one million and seven hundred twenty five thousand and seven hundred ninety Hungarian Forint) and the number of dematerialized ordinary shares with a face value of HUF 10, issued by the Company will be reduced from 52,531,445 pieces to 27,172,579 pieces.
5. Decision on dismissal of the auditor
6. Decision on appointing the auditor and on its remuneration
7. Decision on the reduction of share capital
8. Decision on the amendment of the Articles of Association in connection with the reduction of share capital
9. Decision on the acceptance of the Articles of Association comprised in a consolidated structure together with the amendments.

**ENEFI Energy Efficiency Plc.**

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<sup>1</sup> The present supplement to the notice of the general meeting is the translation of the "Közgyűlési hírdetmény kiegészítése" drafted in Hungarian language and disclosed by the Company on 21 01 2014. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.