

Extraordinary announcement

FHB Mortgage Bank Co. Plc (registered seat: 1082 Budapest, Üllői út 48.; company registry number: 01-10-043638; hereinafter referred to as the „**Company**”) fulfilling its extraordinary disclosure obligation defined in section 55 of Act CXX of 2001 on the Capital Market and point I.24. of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities, informs its investors as follows:

The Company gained 25% direct share in Magyar Takarékszövetkezeti és Vagyongazdálkodási Zártkörűen Működő Részvénytársaság (registered seat: 1092 Budapest, Ferenc körút 44. 1. em. 2.; company registry number: 01-10-047759; hereinafter referred to as the „**MTBV Zrt.**”) through participating in the share capital increase decided by the general meeting of MTBV Zrt. with a payment at HUF 252,000,000 nominal value on 3rd February 2014.

The majority owners' rights of MTBV Zrt. belong to Hungarian cooperative credit institutions.

Budapest, 6th February 2014

FHB Mortgage Bank Co. Plc