

**Resolution No. 216/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Commerzbank Turbo Short 05 Warrant**, in an amount of 500,000 with a face value of HUF 1 giving a total face value of HUF 500,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **April 11, 2014**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **April 11, 2014**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, April 10, 2014

Zsolt Katona
Chief Executive Officer

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| Name of security | Erste Commerzbank Turbo Short 05 Warrant |
| Issuer | Erste Group Bank AG |
| Structured product type | Turbo Short warrant |
| Type of security | bearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A175E4 |
| Face value | 1 HUF |
| Maturity date | N/A |
| Maturity | N/A |
| Name of underlying product | Commerzbank |
| Security code of underlying product | DE000CBK1001 |
| Type of underlying product | Share |
| Currency of underlying product | EUR |
| Relevant market of underlying product | Frankfurt Stock Exchange |
| Strike price | 16.89 |
| Barrier | 16.39 |
| Residual Value Trading | Yes |
| Maximum yield rate | N/A |
| Exchange proportion | 0.1 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | N/A |
| Trading halt limit | N/A |
| Ticker symbol | EBCBKTS05 |
| Number of securities listed | 500,000 |
| Listing date | April 11, 2014 |
| First trading day | April 11, 2014 |
| Trading unit | 1 |
| Currency of trading | HUF |
| Tick | between 0.1-10.00 – Tick 0.1, above 10 – Tick 1 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 85.00 |