

### Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the certificates/turbo warrants below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

| <i>Name</i>                   | <i>Ticker</i> | <i>ISIN</i>  | <i>Old Strike</i> | <i>New Strike</i> | <i>Old Barrier</i> | <i>New Barrier</i> | <i>Due Date</i> | <i>Underlying</i> | <i>Type</i> |
|-------------------------------|---------------|--------------|-------------------|-------------------|--------------------|--------------------|-----------------|-------------------|-------------|
| Erste WTI Olaj Turbo Long 43  | EBWTIOILTL43  | AT0000A15WG4 | 87.1000           | 86.2300           | 89.6000            | 88.7300            | 04.18.2014      | WTI LIGHT SWEET   | TURBO LONG  |
| Erste WTI Olaj Turbo Long 44  | EBWTIOILTL44  | AT0000A15WH2 | 92.1000           | 91.2300           | 94.6000            | 93.7300            | 04.18.2014      | WTI LIGHT SWEET   | TURBO LONG  |
| Erste WTI Olaj Turbo Short 45 | EBWTIOILTS45  | AT0000A15WL4 | 112.1000          | 111.2300          | 109.6000           | 108.7300           | 04.18.2014      | WTI LIGHT SWEET   | TURBO SHORT |
| Erste WTI Olaj Turbo Short 46 | EBWTIOILTS46  | AT0000A15WM2 | 117.1000          | 116.2300          | 114.6000           | 113.7300           | 04.18.2014      | WTI LIGHT SWEET   | TURBO SHORT |

| <i>Name</i>       | <i>Ticker</i> | <i>ISIN</i>  | <i>Old Ratio</i> | <i>New Ratio</i> | <i>Old Barrier</i> | <i>New Barrier</i> | <i>Due Date</i> | <i>Underlying</i> | <i>Type</i>       |
|-------------------|---------------|--------------|------------------|------------------|--------------------|--------------------|-----------------|-------------------|-------------------|
| Erste WTI OLAJ 02 | EBWTIOIL02    | AT0000A0CNE1 | 0.0551           | 0.0556           | -                  | -                  | 04.18.2014      | WTI LIGHT SWEET   | INDEX-CERTIFICATE |

We inform the participants of the capital market that the change affects only marginally the price of the certificates, warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.

4/17/2014

Erste Investment Ltd.