

**Resolution No. 398/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste S&P 500 Turbo Short 02 USD Warrant**, ticker symbol: **EBSPTS02USD**, ISIN code: **AT0000A19J27** in an amount of 1,000,000 with a face value of USD 1 giving a total face value of USD 1,000,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **September 3, 2014**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **September 3, 2014**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, September 2, 2014

Zsolt Katona
Chief Executive Officer



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Name of security	Erste S&P 500 Turbo Short 02 USD Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Short warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A19J27
Face value	1 USD
Maturity date	March 20, 2015
Maturity	6 months
Name of underlying product	E-mini S&P 500
Security code of underlying product	XC0009690048
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	N/A
Strike price	2250
Barrier	2000
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	0.01
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBSPTS02USD
Number of securities listed	1,000,000
Listing date	September 3, 2014
First trading day	September 3, 2014
Trading unit	1
Currency of trading	USD
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	2,52

