

## Resolution No. 468/2014 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered closed-end **investment units of K&H Hazai Deviza Kötvény 3 Closed-End Forint Fund**, in an amount of 155,139 securities with a face value of HUF 10,000 giving a total face value of HUF 1,551,390,000 issued by K&H Hazai Deviza Kötvény 3 Closed-End Forint Fund represented by **K&H Fund Management Plc.** (1095 Budapest, Lechner Ödön fasor 9.) as of **October 14, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: October 14, 2014

| Name of security            | Investment Units of K&H Hazai Deviza Kötvény 3 |
|-----------------------------|------------------------------------------------|
| _                           | Closed-End Forint Fund                         |
| Issuer                      | K&H Hazai Deviza Kötvény 3 Closed-End Forint   |
|                             | Fund (represented by K&H Fund Management       |
|                             | Plc.)                                          |
| Type of security            | registered                                     |
| Form of security            | dematerialised                                 |
| Code of security (ISIN)     | HU0000713987                                   |
| Ticker symbol               | KHHDK3                                         |
| Face value                  | HUF 10,000                                     |
| Number of securities listed | 155,139                                        |
| Listing date                | October 14, 2014                               |
| First trading day           | October 14, 2014                               |
| Trading unit                | 1                                              |
| Currency of trading         | HUF                                            |
| Tick                        | between 0.01 and 100.00 - Tick 0.01            |
|                             | between 100.0 and 1000.0 - Tick 0.1            |
|                             | above 1000 - Tick 1                            |
| Trading time                | As specified in Part II, Chapter 5             |
| Listing price               | 9,997                                          |
| Name of custodian           | K&H Bank Zrt.                                  |
| Custodian's head office     | 1051 Budapest, Vigadó tér 1.                   |
| Maturity                    | 9 years and 6 months                           |
| Date of issue               | September 30, 2014                             |
| Maturity date               | April 1, 2024                                  |

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 13, 2014

Zsolt Katona Chief Executive Officer

## Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.

