

Extraordinary announcement

Erste Investment Ltd (H-1138 Budapest, Népfürdő street 24-26, licence number: III/75.005-19/2002, member of BSE and Deutsche Börse AG) gives the following extraordinary announcement:

In terms of the turbo warrants below, Erste Group Bank AG, the Issuer changes the parameters according to the expiry of underlying future contracts as follows:

Change: from now on in case of Erste turbo warrants and certificates with futures underlying the result of the rollover (adjusted strike and barrier) will take into effect immediately after the rollover event, unlike the previous practice when the effective date fell on the following trading day.

<i>Name</i>	<i>Ticker</i>	<i>ISIN</i>	<i>Old Strike</i>	<i>New Strike</i>	<i>Old Barrier</i>	<i>New Barrier</i>	<i>Underlying</i>	<i>Type</i>
Erste Henry Hub Turbo Long 26	EBHENUHBT26	AT0000A148A9	2.3970	2.4820	2.4970	2.5820	HENRY HUB NAT GAS	TURBO LONG
Erste Henry Hub Turbo Long 27	EBHENUHBT27	AT0000A15AK2	3.3770	3.4620	3.4770	3.5620	HENRY HUB NAT GAS	TURBO LONG
Erste Henry Hub Turbo Short 26	EBHENUHBT26	AT0000A15WK6	5.3270	5.4120	5.2270	5.3120	HENRY HUB NAT GAS	TURBO SHORT
Erste Henry Hub Turbo Short 25	EBHENUHBT25	AT0000A15M42	5.8270	5.9120	5.7270	5.8120	HENRY HUB NAT GAS	TURBO SHORT

We inform the participants of the capital market that the change affects only marginally the price of the turbo warrants. The strike price changed the same amounts as the price of the underlying, the barrier changed the same proportion so as to maintain the ratio between the strike price and the barrier.