

**Resolution No. 603/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered closed-end **investment units of K&H Mozdulj! Capital Protected Derivative Closed-End Fund**, in an amount of 248,365 securities with a face value of HUF 10,000 giving a total face value of HUF 2,483,650,000 issued by K&H Mozdulj! Capital Protected Derivative Closed-End Fund represented by **K&H Fund Management Plc.** (1095 Budapest, Lechner Ödön fasor 9.) as of **December 17, 2014**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **December 17, 2014**

Name of security	Investment Units of K&H Mozdulj! Capital Protected Derivative Closed-End Fund
Issuer	K&H Mozdulj! Capital Protected Derivative Closed-End Fund (represented by K&H Fund Management Plc.)
Type of security	registered
Form of security	dematerialised
Code of security (ISIN)	HU0000714043
Ticker symbol	KHMOZDULJ1
Face value	HUF 10,000
Number of securities listed	248,365
Listing date	December 17, 2014
First trading day	December 17, 2014
Trading unit	1
Currency of trading	HUF
Tick	between 0.01 and 100.00 - Tick 0.01 between 100.0 and 1000.0 - Tick 0.1 above 1000 - Tick 1
Trading time	As specified in Part II, Chapter 5
Listing price	9,994
Name of custodian	K&H Bank Zrt.
Custodian's head office	1051 Budapest, Vigadó tér 1.
Maturity	4 years and 7 months
Date of issue	December 9, 2014
Maturity date	July 12, 2019

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, December 16, 2014

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.