

**Resolution No. 626/2014 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste WTI Olaj Turbo Short 51 Warrant**, ticker symbol: **EBWTIOILTS51**, ISIN code: **AT0000A1BG21** in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **December 23, 2014**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **December 23, 2014**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, December 22, 2014

Noémi Lusztig
director
as proxy on behalf of
Zsolt Katona CEO

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Name of security	Erste WTI Olaj Turbo Short 51 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Short warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1BG21
Face value	1 HUF
Maturity date	March 18, 2016
Maturity	1 year and 4 months
Name of underlying product	WTI Light Sweet
Security code of underlying product	US12573F1084
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	New York Mercantile Exchange (NYMEX)
Strike price	67.83
Barrier	65.33
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBWTIOILTS51
Number of securities listed	250,000
Listing date	December 23, 2014
First trading day	December 23, 2014
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	2 904,00