

**Resolution No. 368/2015 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste WTI Olaj Turbo Short 54 Warrant**, ticker symbol: **EBWTIOILTS54**, ISIN code: **AT0000A1G2W7** in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **August 27, 2015**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **August 27, 2015**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, August 26, 2015

Zsolt Katona
Chief Executive Officer

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Name of security	Erste WTI Olaj Turbo Short 54 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1G2W7
Face value	1 HUF
Maturity date	March 24, 2016
Maturity	7 months
Name of underlying product	WTI Light Sweet
Security code of underlying product	US12573F1084
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	New York Mercantile Exchange (NYMEX)
Strike price	55.08
Barrier	52.58
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBWTIOILTS54
Number of securities listed	250,000
Listing date	August 27, 2015
First trading day	August 27, 2015
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	3 341,00