

**Resolution No. 61/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste DAX Turbo Long 71 Warrant**, ticker symbol: **EBDAXTL71**, ISIN code: **AT0000A1K7U4** in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) as of **February 15, 2016**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **February 15, 2016**

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, February 12, 2016

Richárd Végh
Chief Executive Officer

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| Name of security | Erste DAX Turbo Long 71 Warrant |
| Issuer | Erste Group Bank AG |
| Structured product type | Turbo Long warrant |
| Type of security | bearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A1K7U4 |
| Face value | 1 HUF |
| Maturity date | September 16, 2016 |
| Maturity | 7 months |
| Name of underlying product | DAX Index |
| Security code of underlying product | DE0008469008 |
| Type of underlying product | Index |
| Currency of underlying product | EUR |
| Relevant market of underlying product | Frankfurt Stock Exchange |
| Strike price | 7250 |
| Barrier | 7500 |
| Residual Value Trading | Yes |
| Maximum yield rate | N/A |
| Exchange proportion | 0.01 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | N/A |
| Trading halt limit | N/A |
| Ticker symbol | EBDAXTL71 |
| Number of securities listed | 250,000 |
| Listing date | February 15, 2016 |
| First trading day | February 15, 2016 |
| Trading unit | 1 |
| Currency of trading | HUF |
| Tick | between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 5 375,00 |