

## Resolution No. 186/2016 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste GBP/HUF Turbo Short 02 Warrant**, ticker symbol: **EBGBPHUFTS02**, ISIN code: **AT0000A1L585** in an amount of 2,500,000 with a face value of HUF 1 giving a total face value of HUF 2,500,000, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) as of **April 26**, **2016**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: April 26, 2016

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, April 25, 2016

Richárd Végh Chief Executive Officer

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Name of security	Erste GBP/HUF Turbo Short 02 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Short warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1L585
Face value	1 HUF
Maturity date	September 16, 2016
Maturity	5 months
Name of underlying product	GBP/HUF exchange rate
Security code of underlying product	GB00B57WYH84
Type of underlying product	Currency
Currency of underlying product	N/A
Relevant market of underlying product	N/A
Strike price	433
Barrier	430
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	10
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBGBPHUFTS02
Number of securities listed	2,500,000
Listing date	April 26, 2016
First trading day	April 26, 2016
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1
	above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	409,00