

Resolution No. 180/2016 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Ezüst Turbo Long 35 Warrant**, ticker symbol: **EBSILVERTL35**, ISIN code: **AT0000A1L5E1** in an amount of 500,000 with a face value of HUF 1 giving a total face value of HUF 500,000, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) as of **April 26**, **2016**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: April 26, 2016

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, April 25, 2016

Richárd Végh Chief Executive Officer

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Name of security	Erste Ezüst Turbo Long 35 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1L5E1
Face value	1 HUF
Maturity date	September 16, 2016
Maturity	5 months
Name of underlying product	Silver
Security code of underlying product	XC0009653103
Type of underlying product	Commodity
Currency of underlying product	USD
Relevant market of underlying product	N/A
Strike price	14.5
Barrier	15
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBSILVERTL35
Number of securities listed	500,000
Listing date	April 26, 2016
First trading day	April 26, 2016
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1
Tue dies es ties e	above 10 - Tick 1 As specified in Part II, Chapter 5.
Trading time	· · · · · · · · · · · · · · · · · · ·
Listing price	661,00