



**Resolution No. 181/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Ezüst Turbo Short 33 Warrant**, ticker symbol: **EBSILVERTS33**, ISIN code: **AT0000A1L5F8** in an amount of 500,000 with a face value of HUF 1 giving a total face value of HUF 500,000, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) as of **April 26, 2016**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **April 26, 2016**

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, April 25, 2016

Richárd Végh
Chief Executive Officer

**Resolution No. 181/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

| | |
|--|--|
| Name of security | Erste Ezüst Turbo Short 33 Warrant |
| Issuer | Erste Group Bank AG |
| Structured product type | Turbo Short warrant |
| Type of security | bearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A1L5F8 |
| Face value | 1 HUF |
| Maturity date | September 16, 2016 |
| Maturity | 5 months |
| Name of underlying product | Silver |
| Security code of underlying product | XC00009653103 |
| Type of underlying product | Commodity |
| Currency of underlying product | USD |
| Relevant market of underlying product | N/A |
| Strike price | 21.5 |
| Barrier | 21 |
| Residual Value Trading | Yes |
| Maximum yield rate | N/A |
| Exchange proportion | 1 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | N/A |
| Trading halt limit | N/A |
| Ticker symbol | EBSILVERTS33 |
| Number of securities listed | 500,000 |
| Listing date | April 26, 2016 |
| First trading day | April 26, 2016 |
| Trading unit | 1 |
| Currency of trading | HUF |
| Tick | between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 1 240,00 |