



**Resolution No. 348/2016 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste DAX Turbo Short 64 Warrant**, ticker symbol: **EBDAXTS64**, ISIN code: **AT0000A1NAH6** in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Am Belvedere 1., A-1010 Wien, Austria) as of **August 19, 2016**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **August 19, 2016**

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, August 18, 2016

Richárd Végh
Chief Executive Officer

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Name of security	Erste DAX Turbo Short 64 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Short warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1NAH6
Face value	1 HUF
Maturity date	September 15, 2017
Maturity	1 year and 1 month
Name of underlying product	DAX Index
Security code of underlying product	DE0008469008
Type of underlying product	Index
Currency of underlying product	EUR
Relevant market of underlying product	Frankfurt Stock Exchange
Strike price	11750
Barrier	11500
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	0.01
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBDAXTS64
Number of securities listed	250,000
Listing date	August 19, 2016
First trading day	August 19, 2016
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	3 131,00