



Resolution No. 123/2024 of the Budapest Stock Exchange Plc.

The Budapest Stock Exchange Plc. introduces into exchange trading the dematerialised, registered, **4.25% ERSTE USD 24-26 Bond**, tranche number 1, in an amount of 4,869 securities with a face value of USD 1,000 giving a total face value of USD 4,869,000 issued by **ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság** (1138 Budapest, Népfürdő utca 24-26.) as of **May 3, 2024**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **May 3, 2024**

Name of security	4.25% ERSTE USD 24-26 Bond
Issuer	ERSTE BANK HUNGARY Zártkörűen Működő Részvénytársaság
Type of security	registered
Form of security	dematerialised
Maturity	2 years
Date of issue	April 30, 2024
Maturity date	May 4, 2026
Interest type	Fixed
Interest rate	4.25%
Interest payment dates	Annually, 4th of May
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000363692
Ticker symbol	EBH260504USD
Face value	USD 1,000
Number of securities listed	4,869
Listing date	May 3, 2024
First trading day	May 3, 2024
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Plc. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, April 30, 2024

on behalf of the Budapest Stock Exchange Plc.:

László Dobrocsi dr.
Deputy Director

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the Resolution referred to herein. The original Hungarian language version of the Resolution referred to herein remains to be the solely legally binding material in the subject matter.