Resolution No. 228/2012 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OTP 2013/XII bond**, tranche number 001 and 002, in an amount of 454,244 securities with a face value of HUF 10,000 giving a total face value of HUF 4,542,440,000 issued by **OTP Bank Plc.** (1051 Budapest, Nádor u. 16.) as of **July 6, 2012**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **July 6, 2012**

The Chief Executive Officer of the Exchange resolves not to determine Listing Price for the securities object of the present resolution; therefore, Reference Price shall not be set on the First Day of Trading.

Name of security	OTP 2013/XII bond
Issuer	OTP Bank Plc.
Type of security	registered
Form of security	dematerialised
Maturity	1 year
Date of issue	June 22, 2012
Maturity date	June 22, 2013
Interest type	Fixed
Interest rate	Fixed, 7.00%
Interest payment dates	22nd of June 2013
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000350491
Ticker symbol	OTPF13XII
Face value	10,000 HUF
Number of securities listed	454,244
Listing date	July 6, 2012
First trading day	July 6, 2012
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	N/A

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, July 4, 2012

Zsolt Katona
Chief Executive Officer

Important notice:
All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.