Resolution No. 371/2012 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste WTI Olaj Turbo Long 35 Certifikát**, in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **November 5, 2012**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **November 5, 2012**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 31, 2012

Zsolt Katona
Chief Executive Officer

Resolution No. 371/2012 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.

Name of security	Erste WTI Olaj Turbo Long 35 Certifikát
Issuer	Erste Group Bank AG
Structured product type	Turbo Long certificate
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A0XH82
Face value	1 HUF
Maturity date	March 28, 2013
Maturity	5 months
Name of underlying product	WTI Light Sweet
Security code of underlying product	US12573F1084
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	New York Mercantile Exchange (NYMEX)
Strike price	76.92
Barrier	80.00
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1.00
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	50%
Trading halt limit	N/A
Ticker symbol	EBWTIOILTL35
Number of securities listed	250,000
Listing date	November 5, 2012
First trading day	November 5, 2012
Trading unit	1
Currency of trading	HUF
Tick	1
Trading time	As specified in Part II, Chapter 5.
Listing price	1 925.00