

AGREEMENT FOR SETTLEMENT WITH THE CREDITORS¹

Made and entered into by and between the debtor economic organisation subject to bankruptcy proceedings **E-STAR ALTERNATIVE PLC. "SUBJECT TO BANKRUPTCY PROCEEDINGS"** (registered seat: 29. Székács Street, Budapest, 1122; company registration number: 01-10-045428; tax number: 13719069-2-43; statistical number: 13719069-3530-114-01; represented by: Csaba Soós and Dániel Molnos members of the Board of Directors collectively) as debtor ("**Debtor**") on the one hand,

and the creditor of the Debtor economic organisation according to paragraph 2., Article 12. of Act XLIX. of 1991 on Bankruptcy Proceedings and Liquidation Proceedings (hereinafter: "**Bankruptcy Act**") below, the claim of whom/which was registered by the administrator during the bankruptcy proceedings of the Debtor (hereinafter "**Creditors**") on the other hand:²

Name of creditor (Name of representative / delivery agent)	Creditor's registered seat /address (Representative's /delivery agent's address)	Creditor's Classification of rating	Creditor's rightful number of votes
		12. § (2) ba)	13851
		12. § (2) ba)	5294
		12. § (2) ba)	43
		12. § (2) ba)	101

¹ The present document is the translation of the "Egyezségi Megállapodás" drafted in Hungarian language and disclosed by the Company on 14 04 2013. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

²The content of the table may be changed until the voting in accordance with the potential legal successions taking place by the bankruptcy negotiation on 26th April 2013.

		12. § (2) ba)	418
		12. § (2) ba)	68
		12. § (2) ba)	15
		12. § (2) ba)	21
		12. § (2) ba)	18120
		12. § (2) ba)	1952
		12. § (2) ba)	26
		12. § (2) ba)	121
		12. § (2) ba)	109
		12. § (2) ba)	2306
		12. § (2) ba)	30
		12. § (2) ba)	60
		12. § (2) ba)	65
		12. § (2) ba)	1217
		12. § (2) ba)	50
		12. § (2) ba)	20
		12. § (2) ba)	43
		12. § (2) ba)	254
		12. § (2) ba)	60
		12. § (2) ba)	28
		12. § (2) ba)	232

		12. § (2) ba)	26
		12. § (2) ba)	63
		12. § (2) ba)	30
		12. § (2) ba)	65
		12. § (2) ba)	43
		12. § (2) ba)	21
		12. § (2) ba)	396
		12. § (2) ba)	6
		12. § (2) ba)	32
		12. § (2) ba)	43
		12. § (2) ba)	57
		12. § (2) bb)	106
		12. § (2) ba)	58
		12. § (2) ba)	87
		12. § (2) ba)	43
		12. § (2) ba)	6810
		12. § (2) bb)	116
		12. § (2) ba)	20
		12. § (2) ba)	6
		12. § (2) ba)	101
		12. § (2) ba)	2
		12. § (2) ba)	32
		12. § (2) ba)	87
		12. § (2) ba)	187
		12. § (2) ba)	15

		12. § (2) ba)	87
		12. § (2) ba)	6
		12. § (2) ba)	74
		12. § (2) ba)	70
		12. § (2) ba)	202
		12. § (2) ba)	34
		12. § (2) ba)	10
		12. § (2) ba)	52
		12. § (2) ba)	6
		12. § (2) ba)	153
		12. § (2) ba)	101
		12. § (2) ba)	20
		12. § (2) ba)	20
		12. § (2) ba)	26
		12. § (2) ba)	12
		12. § (2) ba)	21
		12. § (2) ba)	382
		12. § (2) ba)	28
		12. § (2) ba)	259
		12. § (2) ba)	46
		12. § (2) ba)	34
		12. § (2) ba)	26
		12. § (2) ba)	149
		12. § (2) ba)	242
		12. § (2) ba)	50
		12. § (2) ba)	20
		12. § (2) ba)	17

		12. § (2) ba)	26
		12. § (2) ba)	22
		12. § (2) ba)	87
		12. § (2) ba)	24
		12. § (2) ba)	50
		12. § (2) ba)	124
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		12. § (2) ba)	72
		12. § (2) ba)	38
		12. § (2) ba)	5
		12. § (2) ba)	155
		12. § (2) ba)	159
		12. § (2) ba)	80
		12. § (2) ba)	202
		12. § (2) ba)	44
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		12. § (2) ba)	4
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		12. § (2) ba)	42
		12. § (2) ba)	10
		12. § (2) ba)	2202
		12. § (2) ba)	43
		12. § (2) ba)	20

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		12. § (2) ba)	117
		12. § (2) ba)	114
		12. § (2) ba)	87
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		12. § (2) ba)	65
		12. § (2) ba)	19
		12. § (2) ba)	57
		12. § (2) ba)	20
		12. § (2) ba)	57
		12. § (2) ba)	10
		12. § (2) ba)	96
		12. § (2) ba)	79
		12. § (2) ba)	286
		12. § (2) ba)	202
		12. § (2) ba)	153
		12. § (2) ba)	87
		12. § (2) ba)	19
		12. § (2) ba)	133
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		12. § (2) ba)	1002
		12. § (2) ba)	18

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		12. § (2) ba)	26
		12. § (2) ba)	28
		12. § (2) ba)	56
		12. § (2) ba)	81
		12. § (2) ba)	10
		12. § (2) ba)	103
		12. § (2) ba)	65
		12. § (2) ba)	36
		12. § (2) ba)	393
		12. § (2) ba)	70
		12. § (2) ba)	10
		12. § (2) ba)	74
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		12. § (2) ba)	137
		12. § (2) ba)	4
		12. § (2) ba)	12
		12. § (2) ba)	43
		12. § (2) ba)	181
		12. § (2) ba)	28
		12. § (2) ba)	101
		12. § (2) ba)	4

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		12. § (2) ba)	376
		12. § (2) bb)	297
		12. § (2) ba)	219
		12. § (2) bc)	447
		12. § (2) bc)	7069
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		12. § (2) bc)	26
		12. § (2) bc)	534
		12. § (2) bc)	101
		12. § (2) bc)	204
		12. § (2) bc)	8132
		12. § (2) bc)	6
		12. § (2) ba)	950
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		12. § (2) ba)	17

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		12. § (2) ba)	58
		12. § (2) ba)	217
		12. § (2) ba)	217
		12. § (2) ba)	38
		12. § (2) ba)	107
		12. § (2) ba)	28
		12. § (2) ba)	32
		12. § (2) ba)	4
		12. § (2) ba)	1242
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		12. § (2) ba)	1
		12. § (2) ba)	82
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		12. § (2) ba)	90
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		12. § (2) ba)	83
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		12. § (2) ba)	107
		12. § (2) ba)	68
		12. § (2) ba)	145
		12. § (2) ba)	37
		12. § (2) ba)	96
		12. § (2) ba)	64
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		12. § (2) ba)	4
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		12. § (2) ba)	81
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		12. § (2) ba)	40
		12. § (2) ba)	37
		12. § (2) ba)	2002
		12. § (2) ba)	371
		12. § (2) ba)	21
		12. § (2) ba)	8
		12. § (2) ba)	101
		12. § (2) ba)	44

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		12. § (2) ba)	125
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		12. § (2) ba)	21
		12. § (2) ba)	2
		12. § (2) ba)	103
		12. § (2) ba)	101
		12. § (2) ba)	8
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		12. § (2) ba)	653
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		12. § (2) ba)	40

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		12. § (2) ba)	74
		12. § (2) ba)	136
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		12. § (2) ba)	10
		12. § (2) ba)	87
		12. § (2) ba)	94
		12. § (2) ba)	10
		12. § (2) ba)	20
		12. § (2) ba)	36
		12. § (2) ba)	436
		12. § (2) ba)	8
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		12. § (2) ba)	6
		12. § (2) ba)	30
		12. § (2) ba)	81
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		12. § (2) ba)	2
		12. § (2) ba)	142
		12. § (2) ba)	123
		12. § (2) ba)	43
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		12. § (2) ba)	65

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		12. § (2) ba)	222
		12. § (2) ba)	74
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		12. § (2) ba)	8
		12. § (2) ba)	12
		12. § (2) ba)	436
		12. § (2) ba)	149
		12. § (2) ba)	94
		12. § (2) ba)	10
		12. § (2) ba)	78
		12. § (2) ba)	362
		12. § (2) ba)	98
		12. § (2) ba)	568
		12. § (2) ba)	87
		12. § (2) ba)	74
		12. § (2) ba)	87
		12. § (2) ba)	266
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		12. § (2) ba)	10

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		12. § (2) ba)	32
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		12. § (2) ba)	43
		12. § (2) ba)	30
		12. § (2) ba)	18
		12. § (2) ba)	54
		12. § (2) ba)	74
		12. § (2) ba)	101
		12. § (2) ba)	494
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		12. § (2) ba)	43
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		12. § (2) ba)	10
		12. § (2) ba)	136
		12. § (2) ba)	94
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		12. § (2) ba)	15
		12. § (2) ba)	122
		12. § (2) ba)	131

		12. § (2) ba)	32
		12. § (2) ba)	164
		12. § (2) ba)	30
		12. § (2) ba)	30
		12. § (2) ba)	8
		12. § (2) ba)	2
		12. § (2) ba)	98
		12. § (2) ba)	54
		12. § (2) bb)	130
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		12. § (2) ba)	8
		12. § (2) ba)	109
		12. § (2) ba)	109
		12. § (2) ba)	302
		12. § (2) ba)	131
		12. § (2) ba)	302
		12. § (2) ba)	40
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		12. § (2) ba)	18
		12. § (2) ba)	74
		12. § (2) ba)	114
		12. § (2) ba)	20918
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		12. § (2) ba)	2521
		12. § (2) ba)	2338
		12. § (2) ba)	7556
		12. § (2) ba)	476
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		12. § (2) ba)	32
		12. § (2) ba)	136
		12. § (2) ba)	902
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		12. § (2) ba)	10
		12. § (2) ba)	76

		12. § (2) ba)	32
		12. § (2) ba)	115
		12. § (2) ba)	94
		12. § (2) ba)	54
		12. § (2) ba)	215
		12. § (2) ba)	125
		12. § (2) ba)	46
		12. § (2) ba)	13
		12. § (2) ba)	63
		12. § (2) ba)	284
		12. § (2) ba)	14
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		12. § (2) ba)	8
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		12. § (2) ba)	32
		12. § (2) ba)	159
		12. § (2) ba)	36
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		12. § (2) ba)	430
		12. § (2) ba)	138
		12. § (2) ba)	147
		12. § (2) ba)	61
		12. § (2) ba)	43

		12. § (2) ba)	40
		12. § (2) ba)	56
		12. § (2) ba)	6043
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		12. § (2) ba)	292
		12. § (2) ba)	89
		12. § (2) ba)	15
		12. § (2) ba)	445
		12. § (2) ba)	1097
		12. § (2) ba)	2
		12. § (2) bc)	627
		12. § (2) ba)	74
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		12. § (2) ba)	57
		12. § (2) ba)	15
		12. § (2) ba)	456
		12. § (2) ba)	68
		12. § (2) ba)	21
		12. § (2) ba)	98
		12. § (2) ba)	36
		12. § (2) ba)	120
		12. § (2) ba)	18
		12. § (2) bc)	15

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		12. § (2) ba)	10
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		12. § (2) ba)	10
		12. § (2) ba)	40
		12. § (2) ba)	215
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		12. § (2) ba)	8
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		12. § (2) ba)	28
		12. § (2) ba)	346
		12. § (2) ba)	21
		12. § (2) ba)	101
		12. § (2) ba)	2
		12. § (2) ba)	225
		12. § (2) ba)	8
		12. § (2) ba)	30
		12. § (2) ba)	63
		12. § (2) ba)	8
		12. § (2) ba)	120
		12. § (2) ba)	184
		12. § (2) ba)	60
		12. § (2) ba)	10
		12. § (2) ba)	28

		12. § (2) ba)	109
		12. § (2) ba)	21
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		12. § (2) ba)	111
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		12. § (2) ba)	109
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		12. § (2) ba)	10
		12. § (2) ba)	2
		12. § (2) ba)	191
		12. § (2) ba)	94
		12. § (2) ba)	118
		12. § (2) ba)	50
		12. § (2) ba)	20
		12. § (2) ba)	20
		12. § (2) ba)	187
		12. § (2) ba)	163
		12. § (2) ba)	32
		12. § (2) ba)	2
		12. § (2) ba)	6
		12. § (2) ba)	30
		12. § (2) ba)	43
		12. § (2) ba)	84

		12. § (2) ba)	63
		12. § (2) ba)	16
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		12. § (2) ba)	24
		12. § (2) ba)	43
		12. § (2) ba)	18
		12. § (2) ba)	41
		12. § (2) ba)	32
		12. § (2) ba)	131
		12. § (2) ba)	18
		12. § (2) ba)	355
		12. § (2) ba)	61
		12. § (2) ba)	1094
		12. § (2) ba)	16
		12. § (2) ba)	10
		12. § (2) ba)	2
		12. § (2) ba)	202
		12. § (2) ba)	17
		12. § (2) ba)	50
		12. § (2) ba)	302
		12. § (2) ba)	43
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		12. § (2) ba)	10
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		12. § (2) ba)	320

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		12. § (2) ba)	83
		12. § (2) ba)	76
		12. § (2) bc)	72
		12. § (2) ba)	164
		12. § (2) ba)	50739
		12. § (2) ba)	9837
		12. § (2) ba)	22
		12. § (2) ba)	4
		12. § (2) ba)	38
		12. § (2) ba)	114
		12. § (2) ba)	32
		12. § (2) ba)	50
		12. § (2) ba)	109
		12. § (2) ba)	242
		12. § (2) ba)	32
		12. § (2) ba)	202
		12. § (2) ba)	12
		12. § (2) ba)	225
		12. § (2) ba)	6
		12. § (2) ba)	120
		12. § (2) ba)	18
		12. § (2) ba)	60

and the project companies directly, or indirectly owned by the Debtor:

[NAME](registered seat: **[*]**; company registration number: **[*]**; tax number: **[*]**; statistical number: **[*]**; represented by: **[*]**) as Project Company („**Project Company 1**”),

[NAME] (registered seat: [*]; company registration number: [*]; tax number: [*]; statistical number: [*]; represented by: [*]) as Project Company („**Project Company 2**”),

[NAME] (registered seat: [*]; company registration number: [*]; tax number: [*]; statistical number: [*]; represented by: [*]) as Project Company („**Project Company 3**”),

[NAME] (registered seat: [*]; company registration number: [*]; tax number: [*]; statistical number: [*]; represented by: [*]) as Project Company („**Project Company 4**”),

(Project Company 1, Project Company 2, Project Company 3 and Project Company 4, hereinafter collectively referred to as “**Project Companies**” and the Debtor, the Creditors and the Project Companies hereinafter collectively referred to as “**Parties**”) on the date and place below under the following terms and conditions:

RECITALS:

- 1.1. On 7th December 2012, on the basis of the decision No: 16/2012. (11.02.) of the Annual General Meeting of the Debtor, the Debtor submitted a petition for conducting bankruptcy proceedings in accordance with Paragraph (1), Article 7. of the Bankruptcy Act to the Metropolitan Court of Justice, considering the fact that it had not been able to fulfil its existing payment liabilities towards its creditors in due time.
- 1.2. The Metropolitan Court of Justice ordered in its order No: 9.Cspk.01-12-000049/7. the publication of the announcement on the commencement of the bankruptcy proceedings of the Debtor in the Companies Bulletin. In accordance with the order the commencement day of the bankruptcy proceedings was the date of publishing the order in the Companies Bulletin, i.e. 13th December 2012.
- 1.3. The Metropolitan Court of Justice determined the term of the payment moratorium granted for the Debtor for the first time in its order No: 9.Cspk.01-12-000049/7. published on 13th December 2012 till 0:00 o'clock on the second working day following the 120th day from the date of publication. The Metropolitan Court of Justice assigned HATÁRKŐ'93 Gazdasági Tanácsadó és Felszámoló Kft. (1135 Budapest, Csata u. 11. mfszt. 7.) as the administrator (“**Administrator**”) of the Debtor. The duties of the administrator are executed by Sándor Turai on behalf of HATÁRKŐ'93 Kft.
- 1.4. The Debtor called its creditors directly in writing, furthermore in announcements published in two nationwide daily newspapers (Népszava and Magyar Hírlap) on 18th December 2012 to notify their claims at the Administrator of the Debtor. On the basis of Paragraph (3), Article 17. of the Bankruptcy Act

the Debtor prepared its program aiming to restore and retain solvency and proposal for settlement, the access to which was ensured for the creditors invited for the negotiation. The Debtor invited the creditors for the settlement negotiation held at 14:00 on 4th February 2013.

- 1.5. The Debtors and the Creditors held their first negotiation for the settlement with the creditors on 4th February 2013. 100% of the Creditors confirmed in the secured category and 91% of the Creditors confirmed in the unsecured category attended the negotiation for the settlement with the creditors so the meeting had a quorum. The Debtor prepared its proposal for settlement, including the offer in relation with the cash payment for the period of 15 years, which however was not accepted by the majority of the Creditors and the Creditors requested the revision of the offer by the management of the Debtor. Furthermore the Creditors did not approve the extension of the payment moratorium. The Debtor undertook to hold a new negotiation for the settlement with the Creditors, by which it shall revise its reorganisation program and proposal for settlement.
- 1.6. The majority of proposals made by Creditors (including the requests of the largest bondholders of the Debtor) prior to and during the first negotiation for the settlement with the Creditors supported the acquisition of shares in the Debtor and the loan/claim-capital conversion and the conversion of Creditor claims into 50 million pieces of shares was formed as the demand of the Creditors at the negotiation held.
- 1.7. The II. (Modified) Reorganisation Program and Theoretical Settlement Proposal presented by the Debtor on the second negotiation for the Settlement with the Creditors held on 6th March 2013 was not accepted by the Creditors. At the same time the Creditors of the Debtor agreed to extend the payment moratorium to 240 (two hundred and forty) days. The order on the extension of the payment moratorium was published under order No: 9.Cspk.01-12-000049/31. by the Metropolitan Court of Justice on 26th March 2013 in the Companies Bulletin. In accordance with the order the extended respite expires at 0:00 on 9th August 2013.
- 1.8. The Debtor published a new proposal on 10th March 2013 in which it determined the most significant points of the reorganisation program and the settlement with the creditors (“**Theoretical Proposal for Settlement**”) aiming to obtain a theoretical authorisation from the majority of Creditors at the third negotiation for the settlement with the creditors due on 22nd March 2013 to implement the loan/capital conversion and to devise the details thereof.
- 1.9. The Theoretical Proposal for Settlement presented on the third negotiation for the settlement with the creditors of the Debtor held 22nd March 2013 was accepted by the Creditors of the Debtor and requested the Debtor to devise the details of the settlement with the Creditors.

- 1.10. On the basis of the above, the General Meeting of the Debtor authorised the Board of Directors of the Debtor company by its resolution No: 2/2013 (03.25.) on 25th March 2013 to increase the capital by issuing at most 50 (fifty) million pieces of new ordinary shares by private placement, and on the basis of the authorisation, the Board of Directors of the Debtor company decided about the capital increase by its resolution No: [*] on [*].³
- 1.11. The Project Companies were founded with the direct or indirect majority ownership of the Debtor in the form of limited liability companies in order to settle the claims against the Debtor company in the form of corporate shares.
- 1.12. The reorganisation program developed by the Debtor is built on the conversion of claims into capital, assuming that following the condonation of a part of the Creditor claims determined in accordance with the present Agreement for Settlement with the Creditors, the Debtor shall transfer the total remaining claims into ordinary shares manifesting the capital of the Debtor. In accordance with the requests of the Creditors, the Debtor has devised the concept for the conversion of creditor claims into capital, taking the relevant legal regulations into consideration.
- 1.13. The Parties hereby conclude the present Agreement for Settlement with the Creditors considering that the Debtor received the majority of votes separately as per Paragraph (1), Article 20 of the Bankruptcy Act from the creditors having voting right in accordance with Paragraphs (4)-(5), Article 18. of the Bankruptcy Act in the secured as well as in the unsecured creditor classes at the fourth bankruptcy negotiation called together in accordance with the provision of the Bankruptcy Act and held on 26th April 2013. The settlement concluded shall be binding on the Creditors too, who did not approve the settlement, or did not participate in the conclusion of the settlement in spite of having been properly notified; furthermore it shall be binding on the Creditors, with the disputed claims for whom reserve had to be created by the Debtor (constraint agreement).
- 1.14. On the basis of Paragraph (1), Article 19. of the Bankruptcy Act, the Debtor wishes to agree with the Creditors in the settlement on the conditions of settling its liabilities, amongst others and particularly the discounts of the claims and the payment facilitations, the condonation of certain claims and reception of shares in the Debtor company for the claims as a result of the conversion, the acceptance of the reorganisation program of the Debtor, furthermore the execution of the agreement and the way of supervising the execution thereof.

Now, therefore, the Parties agree as follows:

2. OPERATIVE PART

³It was assumed that the Board of Directors of the Debtor shall make a decision on the capital increase prior to the bankruptcy negotiation on 26th April 2013.

2.1. On the day of concluding the present Agreement for the Settlement with the Creditors, the total registered claims of the Creditors is as follows, provided that the Parties understand the following as capital claim (“**Capital Claim**”):

- (i) the gross amount of the invoice in case of a claim arising from an invoice, and
- (ii) on the basis of an agreement or contract, the capital amount payable in accordance with the agreement
- (iii) in case of a claim arising from any expired or unexpired bond (“**Bond**”) issued earlier by the Debtor, the amount calculated as the product of the par value and the number of pieces of the bonds

in all three cases above (2.1 (i) – (iii)), without the overdue but not yet paid interests, transactional interests, default interests and (in case of bonds) the interests calculated till the end of duration but not yet served and yields and the registration fee paid in the bankruptcy proceedings (“**Registration Fee**”).

2.1.1. Secured – acknowledged or undisputed - category

Name of creditor and registration number given by the securities account manager	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	490 080 669 Ft	1 779 971 Ft	0 Ft	491 860 640 Ft
Secured – acknowledged or undisputed claims – in total:				491 860 640 Ft

2.1.2. Secured – acknowledged or undisputed - category

2.1.2.1 Bondholder Creditors grouped in alphabetical order as securities account managers:

2.1.2.1.1. Államadósság Kezelő Központ Zrt. (Government Debt Management Agency)

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	962 100 000 Ft	83 702 700 Ft	100 000 Ft	1 045 902 700 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by				1 045 902 700 Ft

Államadósság Kezelő Központ Zrt. on securities accounts in total:	
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2.1.2.1.2. Buda-Cash Brókerház Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	1 200 000 Ft	102 400 Ft	15 686 Ft	1 318 086 Ft
	2 300 000 Ft	200 100 Ft	27 805 Ft	2 527 905 Ft
	11 600 000 Ft	1 009 200 Ft	100 000 Ft	12 709 200 Ft
	2 000 000 Ft	172 333 Ft	25 160 Ft	2 197 493 Ft
	2 000 000 Ft	170 666 Ft	26 144 Ft	2 196 810 Ft
	700 000 Ft	60 900 Ft	8 462 Ft	769 362 Ft
	2 400 000 Ft	208 800 Ft	29 011 Ft	2 637 811 Ft
	4 000 000 Ft	348 000 Ft	48 352 Ft	4 396 352 Ft
	2 600 000 Ft	226 200 Ft	31 429 Ft	2 857 629 Ft
	4 700 000 Ft	408 900 Ft	56 814 Ft	5 165 714 Ft
	2 500 000 Ft	0 Ft	25 000 Ft	2 525 000 Ft
	1 200 000 Ft	104 400 Ft	14 506 Ft	1 318 906 Ft
	3 800 000 Ft	324 265 Ft	49 674 Ft	4 173 939 Ft
	11 800 000 Ft	1 020 099 Ft	100 000 Ft	12 920 099 Ft
	3 100 000 Ft	269 700 Ft	34 236 Ft	3 403 936 Ft
	3 700 000 Ft	320 733 Ft	45 414 Ft	4 066 147 Ft
	4 700 000 Ft	408 900 Ft	56 814 Ft	5 165 714 Ft
	500 000 Ft	43 500 Ft	6 044 Ft	549 544 Ft
	3 400 000 Ft	295 800 Ft	41 100 Ft	3 736 900 Ft
	2 800 000 Ft	243 600 Ft	33 847 Ft	3 077 447 Ft
	5 200 000 Ft	443 732 Ft	67 975 Ft	5 711 707 Ft
	1 400 000 Ft	121 800 Ft	15 218 Ft	1 537 018 Ft
	2 900 000 Ft	247 466 Ft	37 909 Ft	3 185 375 Ft
	3 500 000 Ft	304 500 Ft	42 308 Ft	3 846 808 Ft
	5 500 000 Ft	469 332 Ft	71 896 Ft	6 041 228 Ft

Unsecured – acknowledged or undisputed – claims arising from bonds recorded by Buda-Cash Brókerház Zrt. on securities accounts in total:	98 036 130 Ft
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2.1.2.1.3. CIB Bank Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	19 700 000 Ft	0 Ft	100 000 Ft	19 800 000 Ft
	4 000 000 Ft	348 000 Ft	48 352 Ft	4 396 352 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	4 000 000 Ft	348 000 Ft	43 660 Ft	4 391 660 Ft
	4 000 000 Ft	0 Ft	40 000 Ft	4 040 000 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
	800 000 Ft	0 Ft	8 000 Ft	808 000 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	2 200 000 Ft	0 Ft	22 000 Ft	2 222 000 Ft
	2 100 000 Ft	182 700 Ft	22 827 Ft	2 305 527 Ft
	6 100 000 Ft	0 Ft	61 000 Ft	6 161 000 Ft
	11 000 000 Ft	0 Ft	100 000 Ft	11 100 000 Ft
	1 600 000 Ft	0 Ft	16 000 Ft	1 616 000 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	100 000 Ft	3 699 000 Ft	37 990 Ft	3 836 990 Ft
	4 900 000 Ft	0 Ft	49 000 Ft	4 949 000 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft

	15 000 000 Ft	0 Ft	100 000 Ft	15 100 000 Ft
	10 300 000 Ft	896 100 Ft	100 000 Ft	11 296 100 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by CIB Bank Zrt. on securities accounts in total:				121 211 629 Ft

2.1.2.1.4. CitiBankPlc.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
Budapest Private Pension Found	17 500 000 Ft	1 522 500 Ft	100 000 Ft	19 122 500 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by CitiBank Plc. on securities accounts in total:				19 122 500 Ft

2.1.2.1.5. CONCORDE Értékpapír Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	2 900 000 Ft	0 Ft	29 000 Ft	2 929 000 Ft
	110 000 000 Ft	0 Ft	100 000 Ft	110 100 000 Ft
	4 800 000 Ft	0 Ft	48 000 Ft	4 848 000 Ft
	5 000 000 Ft	446 250 Ft	55 732 Ft	5 501 982 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
	4 000 000 Ft	344 666 Ft	43 447 Ft	4 388 113 Ft
	2 500 000 Ft	217 381 Ft	27 173 Ft	2 744 554 Ft
	7 900 000 Ft	0 Ft	79 000 Ft	7 979 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 500 000 Ft	130 500 Ft	18 132 Ft	1 648 632 Ft

Unsecured – acknowledged or undisputed – claims arising from bonds recorded by CONCORDE Értékpapír Zrt. on securities accounts in total:	151 249 281 Ft
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2.1.2.1.6. EQUILOR Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	700 000 Ft	60 900 Ft	7 609 Ft	768 509 Ft
	1 000 000 Ft	85 333 Ft	10 853 Ft	1 096 186 Ft
	5 000 000 Ft	435 000 Ft	54 350 Ft	5 489 350 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft
	3 000 000 Ft	255 999 Ft	32 560 Ft	3 288 559 Ft
	55 900 000 Ft	4 863 300 Ft	100 000 Ft	60 863 300 Ft
	2 000 000 Ft	170 666 Ft	21 707 Ft	2 192 373 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	10 600 000 Ft	917 199 Ft	100 000 Ft	11 617 199 Ft
	2 900 000 Ft	252 300 Ft	31 520 Ft	3 183 820 Ft
	1 400 000 Ft	121 800 Ft	15 218 Ft	1 537 018 Ft
	3 000 000 Ft	255 999 Ft	32 559 Ft	3 288 558 Ft
	2 000 000 Ft	170 666 Ft	21 701 Ft	2 191 801 Ft
	2 000 000 Ft	170 666 Ft	21 707 Ft	2 192 373 Ft
	1 000 000 Ft	87 000 Ft	10 870 Ft	1 097 870 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	4 000 000 Ft	348 000 Ft	43 480 Ft	4 391 480 Ft
	4 000 000 Ft	341 000 Ft	43 410 Ft	4 384 410 Ft
	3 400 000 Ft	295 800 Ft	36 958 Ft	3 732 758 Ft
	300 000 Ft	25 600 Ft	5 000 Ft	330 600 Ft
	7 000 000 Ft	597 331 Ft	75 974 Ft	7 673 305 Ft

	1 000 000 Ft	85 333 Ft	10 854 Ft	1 096 187 Ft
	2 300 000 Ft	198 433 Ft	24 984 Ft	2 523 417 Ft
	1 100 000 Ft	93 866 Ft	11 939 Ft	1 205 805 Ft
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft
	200 000 Ft	19 907 Ft	5 000 Ft	224 907 Ft
	7 100 000 Ft	617 700 Ft	77 177 Ft	7 794 877 Ft
	2 000 000 Ft	170 666 Ft	21 701 Ft	2 192 367 Ft
	5 200 000 Ft	452 400 Ft	56 524 Ft	5 708 924 Ft
	2 000 000 Ft	170 666 Ft	21 707 Ft	2 192 373 Ft
	3 200 000 Ft	273 399 Ft	34 734 Ft	3 508 133 Ft
	2 600 000 Ft	224 533 Ft	28 245 Ft	2 852 778 Ft
	3 600 000 Ft	313 200 Ft	39 132 Ft	3 952 332 Ft
	4 000 000 Ft	348 000 Ft	43 480 Ft	4 391 480 Ft
	900 000 Ft	78 300 Ft	9 783 Ft	988 083 Ft
	6 100 000 Ft	527 033 Ft	66 270 Ft	6 693 303 Ft
	3 700 000 Ft	321 900 Ft	40 219 Ft	4 062 119 Ft
	3 000 000 Ft	261 000 Ft	32 610 Ft	3 293 610 Ft
	3 200 000 Ft	278 400 Ft	34 784 Ft	3 513 184 Ft
	3 400 000 Ft	295 800 Ft	36 958 Ft	3 732 758 Ft
	1 400 000 Ft	121 800 Ft	15 218 Ft	1 537 018 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	600 000 Ft	51 200 Ft	6 512 Ft	657 712 Ft
	1 100 000 Ft	95 700 Ft	11 957 Ft	1 207 657 Ft
	5 800 000 Ft	503 767 Ft	0 Ft	6 403 767 Ft
	10 000 000 Ft	870 000 Ft	100 000 Ft	10 970 000 Ft
	82 300 000 Ft	7 160 100 Ft	100 000 Ft	89 560 100 Ft
	800 000 Ft	68 266 Ft	8 683 Ft	876 949 Ft
	1 000 000 Ft	99 800 Ft	0 Ft	1 099 800 Ft
	9 900 000 Ft	853 132 Ft	100 000 Ft	10 853 132 Ft
	9 900 000 Ft	853 132 Ft	100 000 Ft	10 853 132 Ft
	5 000 000 Ft	344 773 Ft	53 566 Ft	5 398 339 Ft

	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	500 000 Ft	43 000 Ft	5 430 Ft	548 430 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	8 000 000 Ft	696 000 Ft	86 960 Ft	8 782 960 Ft
	1 700 000 Ft	147 900 Ft	18 479 Ft	1 866 379 Ft
	4 400 000 Ft	382 800 Ft	47 830 Ft	4 830 630 Ft
	300 000 Ft	26 100 Ft	5 000 Ft	331 100 Ft
	1 700 000 Ft	147 900 Ft	18 479 Ft	1 866 379 Ft
	17 000 000 Ft	1 479 000 Ft	100 000 Ft	18 579 000 Ft
	1 000 000 Ft	85 333 Ft	10 854 Ft	1 096 187 Ft
	1 000 000 Ft	87 000 Ft	10 870 Ft	1 097 870 Ft
	30 000 000 Ft	2 559 990 Ft	100 000 Ft	32 659 990 Ft
	2 500 000 Ft	217 500 Ft	27 175 Ft	2 744 675 Ft
	19 700 000 Ft	1 713 900 Ft	100 000 Ft	21 513 900 Ft
	3 800 000 Ft	0 Ft	38 000 Ft	3 838 000 Ft
	1 500 000 Ft	128 000 Ft	16 305 Ft	1 644 305 Ft
	1 000 000 Ft	87 000 Ft	10 870 Ft	1 097 870 Ft
	6 200 000 Ft	539 400 Ft	67 395 Ft	6 806 795 Ft
	4 000 000 Ft	348 000 Ft	43 480 Ft	4 391 480 Ft
	20 000 000 Ft	1 740 000 Ft	100 000 Ft	21 840 000 Ft
	400 000 Ft	34 133 Ft	5 000 Ft	439 133 Ft
	3 000 000 Ft	255 999 Ft	32 560 Ft	3 288 559 Ft
	1 400 000 Ft	121 800 Ft	15 218 Ft	1 537 018 Ft
	3 700 000 Ft	315 732 Ft	40 161 Ft	4 055 893 Ft
	300 000 Ft	26 100 Ft	5 000 Ft	331 100 Ft
	100 000 Ft	8 700 Ft	5 000 Ft	113 700 Ft
	800 000 Ft	68 266 Ft	8 685 Ft	876 951 Ft
	3 000 000 Ft	261 000 Ft	32 610 Ft	3 293 610 Ft
	3 300 000 Ft	287 100 Ft	35 871 Ft	3 622 971 Ft
	3 400 000 Ft	295 800 Ft	36 958 Ft	3 732 758 Ft

	20 000 000 Ft	1 740 000 Ft	100 000 Ft	21 840 000 Ft
	4 300 000 Ft	366 932 Ft	46 670 Ft	4 713 602 Ft
	4 000 000 Ft	348 000 Ft	40 000 Ft	4 388 000 Ft
	30 300 000 Ft	2 654 816 Ft	100 000 Ft	33 054 816 Ft
	500 000 Ft	43 500 Ft	5 000 Ft	548 500 Ft
	2 300 000 Ft	200 100 Ft	25 001 Ft	2 525 101 Ft
	1 900 000 Ft	165 300 Ft	20 653 Ft	2 085 953 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	1 300 000 Ft	113 100 Ft	14 131 Ft	1 427 231 Ft
	500 000 Ft	43 500 Ft	5 435 Ft	548 935 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	1 400 000 Ft	128 067 Ft	15 281 Ft	1 543 348 Ft
	1 800 000 Ft	153 599 Ft	19 536 Ft	1 973 135 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	6 200 000 Ft	539 400 Ft	67 394 Ft	6 806 794 Ft
	400 000 Ft	39 815 Ft	5 000 Ft	444 815 Ft
	5 600 000 Ft	477 865 Ft	60 779 Ft	6 138 644 Ft
	6 000 000 Ft	511 200 Ft	65 112 Ft	6 576 312 Ft
	7 500 000 Ft	652 500 Ft	81 525 Ft	8 234 025 Ft
	100 000 Ft	8 700 Ft	5 000 Ft	113 700 Ft
	4 500 000 Ft	391 500 Ft	48 951 Ft	4 940 451 Ft
	5 000 000 Ft	426 665 Ft	54 267 Ft	5 480 932 Ft
	6 000 000 Ft	522 000 Ft	65 220 Ft	6 587 220 Ft
	1 000 000 Ft	85 333 Ft	10 900 Ft	1 096 233 Ft
	1 000 000 Ft	99 536 Ft	10 996 Ft	1 110 532 Ft
	1 500 000 Ft	128 000 Ft	16 280 Ft	1 644 280 Ft
	500 000 Ft	43 500 Ft	5 435 Ft	548 935 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	10 000 000 Ft	650 137 Ft	100 000 Ft	10 750 137 Ft
	5 700 000 Ft	495 733 Ft	61 957 Ft	6 257 690 Ft

	600 000 Ft	52 200 Ft	6 522 Ft	658 722 Ft
	13 000 000 Ft	1 119 331 Ft	100 000 Ft	14 219 331 Ft
	2 000 000 Ft	170 666 Ft	21 710 Ft	2 192 376 Ft
	1 400 000 Ft	121 800 Ft	15 218 Ft	1 537 018 Ft
	1 500 000 Ft	129 667 Ft	16 297 Ft	1 645 964 Ft
	5 900 000 Ft	513 300 Ft	64 133 Ft	6 477 433 Ft
	19 700 000 Ft	1 713 900 Ft	100 000 Ft	21 513 900 Ft
	6 300 000 Ft	544 266 Ft	68 443 Ft	6 912 709 Ft
	2 800 000 Ft	243 600 Ft	30 436 Ft	3 074 036 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	4 100 000 Ft	349 865 Ft	44 500 Ft	4 494 365 Ft
	20 400 000 Ft	1 757 463 Ft	100 000 Ft	22 257 463 Ft
	50 400 000 Ft	4 384 800 Ft	100 000 Ft	54 884 800 Ft
	2 600 000 Ft	226 200 Ft	28 262 Ft	2 854 462 Ft
	700 000 Ft	60 900 Ft	7 610 Ft	768 510 Ft
	3 100 000 Ft	269 700 Ft	33 697 Ft	3 403 397 Ft
	1 000 000 Ft	87 000 Ft	10 870 Ft	1 097 870 Ft
	5 500 000 Ft	474 333 Ft	59 744 Ft	6 034 077 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	5 000 000 Ft	435 000 Ft	54 350 Ft	5 489 350 Ft
	2 500 000 Ft	213 333 Ft	27 133 Ft	2 740 466 Ft
	3 000 000 Ft	261 000 Ft	32 610 Ft	3 293 610 Ft
	7 300 000 Ft	635 100 Ft	79 350 Ft	8 014 450 Ft
	5 500 000 Ft	478 500 Ft	59 785 Ft	6 038 285 Ft
	19 200 000 Ft	1 638 394 Ft	100 000 Ft	20 938 394 Ft
	2 500 000 Ft	217 500 Ft	27 175 Ft	2 744 675 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	2 500 000 Ft	217 500 Ft	27 175 Ft	2 744 675 Ft
	1 100 000 Ft	95 700 Ft	11 957 Ft	1 207 657 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft

	1 000 000 Ft	87 000 Ft	10 870 Ft	1 097 870 Ft
	4 600 000 Ft	400 200 Ft	50 002 Ft	5 050 202 Ft
	10 300 000 Ft	896 100 Ft	100 000 Ft	11 296 100 Ft
	5 000 000 Ft	435 000 Ft	54 350 Ft	5 489 350 Ft
	5 000 000 Ft	435 000 Ft	54 350 Ft	5 489 350 Ft
	5 400 000 Ft	469 800 Ft	58 700 Ft	5 928 500 Ft
	2 300 000 Ft	200 100 Ft	25 001 Ft	2 525 101 Ft
	1 500 000 Ft	130 500 Ft	16 305 Ft	1 646 805 Ft
	2 000 000 Ft	170 666 Ft	21 707 Ft	2 192 373 Ft
	2 900 000 Ft	252 300 Ft	31 523 Ft	3 183 823 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	1 900 000 Ft	162 133 Ft	20 625 Ft	2 082 758 Ft
	2 800 000 Ft	243 600 Ft	30 436 Ft	3 074 036 Ft
	50 300 000 Ft	4 342 760 Ft	100 000 Ft	54 742 760 Ft
	500 000 Ft	43 500 Ft	5 435 Ft	548 935 Ft
	800 000 Ft	69 600 Ft	8 696 Ft	878 296 Ft
	2 300 000 Ft	200 100 Ft	25 001 Ft	2 525 101 Ft
	2 000 000 Ft	174 000 Ft	21 240 Ft	2 195 240 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	7 500 000 Ft	649 666 Ft	81 500 Ft	8 231 166 Ft
	5 000 000 Ft	435 000 Ft	54 350 Ft	5 489 350 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by EQUILOR Zrt. on securities accounts in total:				9 865 693 82 Ft

2.1.2.1.7. ERSTE Befektetési Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	1 600 000 Ft	0 Ft	16 000 Ft	1 616 000 Ft
	9 300 000 Ft	0 Ft	93 000 Ft	9 393 000 Ft
	1 200 000 Ft	0 Ft	12 000 Ft	1 212 000 Ft
	18 000 000 Ft	1 566 000 Ft	100 000 Ft	19 666 000 Ft
	2 500 000 Ft	217 500 Ft	27 610 Ft	2 745 110 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	2 900 000 Ft	252 300 Ft	35 055 Ft	3 187 355 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	7 200 000 Ft	626 400 Ft	79 517 Ft	7 905 917 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	9 800 000 Ft	852 600 Ft	100 000 Ft	10 752 600 Ft
	95 000 000 Ft	0 Ft	100 000 Ft	95 100 000 Ft
	2 345 000 000 Ft	191 890 338 Ft	100 000 Ft	2 536 990 338 Ft
	2 300 000 Ft	200 100 Ft	27 700 Ft	2 527 800 Ft
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by ERSTE Befektetési Zrt. on securities accounts in total:				2 701 802 120 Ft

2.1.2.1.8. K&H Bank Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	5 000 000 Ft	435 000 Ft	60 440 Ft	5 495 440 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by K&H Bank Zrt. on securities accounts in total::				5 495 440 Ft

2.1.2.1.9. KBC Securities

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	3 400 000 Ft	0 Ft	34 000 Ft	3 434 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	2 500 000 Ft	0 Ft	25 000 Ft	2 525 000 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	900 000 Ft	78 300 Ft	9 785 Ft	988 085 Ft
	2 000 000 Ft	174 000 Ft	21 745 Ft	2 195 745 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	40 000 000 Ft	3 480 000 Ft	100 000 Ft	43 580 000 Ft
	600 000 Ft	51 200 Ft	6 560 Ft	657 760 Ft
	500 000 Ft	43 167 Ft	5 472 Ft	548 639 Ft
	6 500 000 Ft	565 191 Ft	70 651 Ft	7 135 842 Ft

	200 000 Ft	17 067 Ft	5 000 Ft	222 067 Ft
	3 900 000 Ft	0 Ft	39 000 Ft	3 939 000 Ft
	700 000 Ft	60 566 Ft	7 605 Ft	768 171 Ft
	1 500 000 Ft	130 333 Ft	16 500 Ft	1 646 833 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft
	1 500 000 Ft	0 Ft	15 000 Ft	1 515 000 Ft
	1 500 000 Ft	130 500 Ft	16 536 Ft	1 647 036 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	4 200 000 Ft	0 Ft	42 000 Ft	4 242 000 Ft
	1 200 000 Ft	0 Ft	12 000 Ft	1 212 000 Ft
	3 800 000 Ft	330 600 Ft	41 306 Ft	4 171 906 Ft
	5 200 000 Ft	452 400 Ft	57 293 Ft	5 709 693 Ft
	1 500 000 Ft	130 500 Ft	16 527 Ft	1 647 027 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by KBC				97 082 804 Ft
Securities on securities accounts in total:				

2.1.2.1.10. MKB Bank Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft
	24 600 000 Ft	0 Ft	100 000 Ft	24 700 000 Ft
	3 100 000 Ft	269 700 Ft	34 014 Ft	3 403 714 Ft
	15 000 000 Ft	924 750 Ft	100 000 Ft	16 024 750 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by MKB Bank Zrt. on securities accounts in total:				47 158 464 Ft

2.1.2.1.11. OTP Bank Nyrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	2 600 000 Ft	226 200 Ft	28 477 Ft	2 854 677 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
	1 700 000 Ft	0 Ft	17 000 Ft	1 717 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 700 000 Ft	0 Ft	17 000 Ft	1 717 000 Ft
	800 000 Ft	51 888 Ft	8 525 Ft	860 413 Ft
	6 100 000 Ft	43 418 Ft	61 628 Ft	6 205 046 Ft
	4 300 000 Ft	12 216 Ft	43 233 Ft	4 355 449 Ft
	5 800 000 Ft	0 Ft	58 000 Ft	5 858 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
	46 000 000 Ft	4 002 000 Ft	100 000 Ft	50 102 000 Ft
	1 300 000 Ft	129 792 Ft	14 379 Ft	1 444 171 Ft
	9 000 000 Ft	0 Ft	90 000 Ft	9 090 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	47 400 000 Ft	0 Ft	100 000 Ft	47 500 000 Ft
	200 000 Ft	3 146 Ft	5 000 Ft	208 146 Ft
	900 000 Ft	72 366 Ft	9 984 Ft	982 350 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	6 200 000 Ft	0 Ft	62 000 Ft	6 262 000 Ft

	1 600 000 Ft	0 Ft	16 000 Ft	1 616 000 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	62 100 000 Ft	0 Ft	100 000 Ft	62 200 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	100 000 Ft	8 533 Ft	5 000 Ft	113 533 Ft
	800 000 Ft	0 Ft	8 000 Ft	808 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	2 700 000 Ft	0 Ft	27 000 Ft	2 727 000 Ft
	3 700 000 Ft	0 Ft	37 000 Ft	3 737 000 Ft
	1 600 000 Ft	0 Ft	16 000 Ft	1 616 000 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	1 900 000 Ft	0 Ft	19 000 Ft	1 919 000 Ft
	29 300 000 Ft	2 167 875 Ft	143 000 Ft	31 610 875 Ft
	26 600 000 Ft	1 768 986 Ft	162 000 Ft	28 530 986 Ft
	17 700 000 Ft	1 179 324 Ft	141 000 Ft	19 020 324 Ft
	120 000 000 Ft	7 977 780 Ft	200 000 Ft	128 177 780 Ft
	117 200 000 Ft	8 671 500 Ft	200 000 Ft	126 071 500 Ft
	649 700 000 Ft	85 098 466 Ft	242 000 Ft	692 556 633 Ft
	109 700 000 Ft	7 115 142 Ft	100 000 Ft	116 915 142 Ft
	351 600 000 Ft	26 014 500 Ft	200 000 Ft	377 814 500 Ft
	22 200 000 Ft	1 474 155 Ft	152 000 Ft	23 826 155 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	45 000 000 Ft	0 Ft	100 000 Ft	45 100 000 Ft
	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	4 000 000 Ft	348 000 Ft	48 352 Ft	4 396 352 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	7 700 000 Ft	669 900 Ft	83 700 Ft	8 453 600 Ft
	3 000 000 Ft	0 Ft	30 000 Ft	3 030 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft

	17 200 000 Ft	0 Ft	100 000 Ft	17 300 000 Ft
	400 000 Ft	9 870 Ft	5 000 Ft	414 870 Ft
	200 000 Ft	17 400 Ft	5 000 Ft	222 400 Ft
	6 500 000 Ft	0 Ft	65 000 Ft	6 565 000 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	1 500 000 Ft	130 500 Ft	16 322 Ft	1 646 822 Ft
	10 000 000 Ft	0 Ft	100 000 Ft	10 100 000 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by OTP Bank Nyrt. on securities accounts in total:				1 923 708 464 Ft

2.1.2.1.12. Raiffeisen Bank Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	6 000 000 Ft	0 Ft	60 000 Ft	6 060 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	12 000 000 Ft	0 Ft	100 000 Ft	12 100 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	100 000 000 Ft	0 Ft	100 000 Ft	100 100 000 Ft
	15 000 000 Ft	0 Ft	100 000 Ft	15 100 000 Ft
	15 000 000 Ft	0 Ft	100 000 Ft	15 100 000 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by Raiffeisen Bank Zrt. on securities accounts in total:				149 975 000 Ft

2.1.2.1.13. Random Capital Zrt.

Name of Creditor	Registered	Registered	Registered	Total registered
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	acknowledged or undisputed capital claim	acknowledged or undisputed interest or other contribution claim	Registration Fee Claim	acknowledged or undisputed claim in total
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by Random Capital Zrt. on securities accounts in total:				305 000 Ft

2.1.2.1.14. Reálszisztéma Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	3 400 000 Ft	295 800 Ft	41 099 Ft	3 736 899 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by Reálszisztéma Zrt. on securities accounts in total:				3 736 899 Ft

2.1.2.1.15. SPB Befektetési Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	5 500 000 Ft	478 500 Ft	66 480 Ft	6 044 980 Ft
	8 400 000 Ft	730 800 Ft	100 000 Ft	9 230 800 Ft
	1 000 000 Ft	87 000 Ft	11 160 Ft	1 098 160 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by SPB befektetési Zrt. on securities accounts in total:				16 373 940 Ft

2.1.2.1.16. UNICREDIT Bank Zrt.

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	842 500 000 Ft	63 431 919 Ft	100 000 Ft	906 031 919 Ft
	89 700 000 Ft	7 803 900 Ft	100 000 Ft	97 603 900 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 300 000 Ft	0 Ft	13 000 Ft	1 313 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	3 500 000 Ft	0 Ft	35 000 Ft	3 535 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 300 000 Ft	0 Ft	13 000 Ft	1 313 000 Ft
	2 300 000 Ft	0 Ft	23 000 Ft	2 323 000 Ft

	1 300 000 Ft	0 Ft	13 000 Ft	1 313 000 Ft
	7 400 000 Ft	0 Ft	74 000 Ft	7 474 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 200 000 Ft	104 400 Ft	14 506 Ft	1 318 906 Ft
	3 600 000 Ft	0 Ft	36 000 Ft	3 636 000 Ft
	1 900 000 Ft	0 Ft	19 000 Ft	1 919 000 Ft
	7 900 000 Ft	0 Ft	79 000 Ft	7 979 000 Ft
	2 200 000 Ft	0 Ft	22 000 Ft	2 222 000 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	2 100 000 Ft	0 Ft	21 000 Ft	2 121 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	2 500 000 Ft	0 Ft	25 000 Ft	2 525 000 Ft
	3 000 000 Ft	233 541 Ft	32 335 Ft	3 265 876 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	14 200 000 Ft	0 Ft	100 000 Ft	14 300 000 Ft
	7 600 000 Ft	0 Ft	76 000 Ft	7 676 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	1 300 000 Ft	0 Ft	13 000 Ft	1 313 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	2 800 000 Ft	0 Ft	28 000 Ft	2 828 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	500 000 Ft	43 500 Ft	6 000 Ft	549 500 Ft
	6 800 000 Ft	0 Ft	68 000 Ft	6 868 000 Ft
	200 000 Ft	17 390 Ft	5 000 Ft	222 390 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft

	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	100 000 Ft	8 700 Ft	5 000 Ft	113 700 Ft
	65 200 000 Ft	6 949 700 Ft	100 000 Ft	72 249 700 Ft
	2 600 000 Ft	0 Ft	26 000 Ft	2 626 000 Ft
	2 900 000 Ft	0 Ft	29 000 Ft	2 929 000 Ft
	1 900 000 Ft	0 Ft	19 000 Ft	1 919 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	4 100 000 Ft	0 Ft	41 000 Ft	4 141 000 Ft
	4 500 000 Ft	0 Ft	45 000 Ft	4 545 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	1 000 000 Ft	99 840 Ft	11 041 Ft	1 110 881 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	5 300 000 Ft	0 Ft	53 000 Ft	5 353 000 Ft
	6 600 000 Ft	617 855 Ft	72 377 Ft	7 290 232 Ft
	3 200 000 Ft	0 Ft	32 000 Ft	3 232 000 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	1 300 000 Ft	0 Ft	13 000 Ft	1 313 000 Ft
	2 100 000 Ft	0 Ft	21 000 Ft	2 121 000 Ft
	2 200 000 Ft	0 Ft	22 000 Ft	2 222 000 Ft
	1 600 000 Ft	0 Ft	16 000 Ft	1 616 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	4 400 000 Ft	0 Ft	44 000 Ft	4 444 000 Ft
	800 000 Ft	0 Ft	8 000 Ft	808 000 Ft
	10 100 000 Ft	0 Ft	100 000 Ft	10 200 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	2 400 000 Ft	0 Ft	24 000 Ft	2 424 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft

	2 700 000 Ft	0 Ft	27 000 Ft	2 727 000 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	2 300 000 Ft	0 Ft	23 000 Ft	2 323 000 Ft
	2 000 000 Ft	174 000 Ft	21 740 Ft	2 195 740 Ft
	1 000 000 Ft	83 000 Ft	10 830 Ft	1 093 830 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	700 000 Ft	0 Ft	7 000 Ft	707 000 Ft
	2 600 000 Ft	0 Ft	26 000 Ft	2 626 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	7 400 000 Ft	0 Ft	74 000 Ft	7 474 000 Ft
	18 000 000 Ft	0 Ft	100 000 Ft	18 100 000 Ft
	4 900 000 Ft	0 Ft	49 000 Ft	4 949 000 Ft
	13 200 000 Ft	0 Ft	100 000 Ft	13 300 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	5 000 000 Ft	0 Ft	50 000 Ft	5 050 000 Ft
	4 700 000 Ft	0 Ft	47 000 Ft	4 747 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	5 400 000 Ft	0 Ft	54 000 Ft	5 454 000 Ft
	2 000 000 Ft	0 Ft	20 000 Ft	2 020 000 Ft
	7 900 000 Ft	0 Ft	79 000 Ft	7 979 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	3 700 000 Ft	0 Ft	37 000 Ft	3 737 000 Ft

	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	400 000 Ft	34 800 Ft	5 000 Ft	439 800 Ft
	6 200 000 Ft	539 400 Ft	68 335 Ft	6 807 735 Ft
	2 500 000 Ft	0 Ft	25 000 Ft	2 525 000 Ft
	5 700 000 Ft	0 Ft	57 000 Ft	5 757 000 Ft
	4 700 000 Ft	0 Ft	47 000 Ft	4 747 000 Ft
	2 700 000 Ft	0 Ft	27 000 Ft	2 727 000 Ft
	700 000 Ft	0 Ft	7 000 Ft	707 000 Ft
	1 100 000 Ft	0 Ft	11 000 Ft	1 111 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	7 300 000 Ft	0 Ft	73 000 Ft	7 373 000 Ft
	2 800 000 Ft	0 Ft	28 000 Ft	2 828 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	14 500 000 Ft	0 Ft	100 000 Ft	14 600 000 Ft
	700 000 Ft	60 900 Ft	7 968 Ft	768 868 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	700 000 Ft	0 Ft	7 000 Ft	707 000 Ft
	22 700 000 Ft	0 Ft	100 000 Ft	22 800 000 Ft
	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	12 000 000 Ft	0 Ft	100 000 Ft	12 100 000 Ft
	7 700 000 Ft	0 Ft	77 000 Ft	7 777 000 Ft
	900 000 Ft	78 300 Ft	10 587 Ft	988 887 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	10 200 000 Ft	0 Ft	100 000 Ft	10 300 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	2 900 000 Ft	0 Ft	29 000 Ft	2 929 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft

	1 800 000 Ft	0 Ft	18 000 Ft	1 818 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	400 000 Ft	0 Ft	5 000 Ft	405 000 Ft
	2 700 000 Ft	269 567 Ft	30 475 Ft	3 000 042 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	1 400 000 Ft	0 Ft	14 000 Ft	1 414 000 Ft
	97 100 000 Ft	7 150 296 Ft	100 000 Ft	104 350 296 Ft
	5 500 000 Ft	0 Ft	55 000 Ft	5 555 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	500 000 Ft	0 Ft	5 000 Ft	505 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	9 500 000 Ft	0 Ft	95 000 Ft	9 595 000 Ft
	4 700 000 Ft	0 Ft	47 000 Ft	4 747 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	1 000 000 Ft	0 Ft	10 000 Ft	1 010 000 Ft
	9 300 000 Ft	0 Ft	93 000 Ft	9 393 000 Ft
	8 100 000 Ft	0 Ft	81 000 Ft	8 181 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	800 000 Ft	0 Ft	8 000 Ft	808 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
	17 300 000 Ft	0 Ft	482 225 Ft	17 782 225 Ft
	800 000 Ft	0 Ft	8 000 Ft	808 000 Ft
	100 000 Ft	0 Ft	5 000 Ft	105 000 Ft
	37 200 000 Ft	0 Ft	100 000 Ft	37 300 000 Ft
	2 000 000 Ft	160 000 Ft	21 600 Ft	2 181 600 Ft
	200 000 Ft	0 Ft	5 000 Ft	205 000 Ft
	1 900 000 Ft	0 Ft	19 000 Ft	1 919 000 Ft
	12 000 000 Ft	0 Ft	100 000 Ft	12 100 000 Ft

	600 000 Ft	0 Ft	6 000 Ft	606 000 Ft
	300 000 Ft	0 Ft	5 000 Ft	305 000 Ft
	900 000 Ft	0 Ft	9 000 Ft	909 000 Ft
Unsecured – acknowledged or undisputed – claims arising from bonds recorded by UNICREDIT Bank Zrt. on securities accounts in total:				1 680 473 027 Ft

2.1.2.1.17. One Creditor at more than one securities account manager

Name of Creditor and Securities Account Manager	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	3 800 000 Ft	326 433 Ft	41 265 Ft	4 167 698 Ft
	2 200 000 Ft	188 066 Ft	23 881 Ft	2 411 947 Ft
	10 300 000 Ft	0 Ft	100 000 Ft	10 400 000 Ft
	13 100 000 Ft	1 139 700 Ft	100 000 Ft	14 339 700 Ft
	2 600 000 Ft	245 460 Ft	28 646 Ft	2 874 106 Ft
	2 300 000 Ft	0 Ft	23 000 Ft	2 323 000 Ft
Unsecured – acknowledged or undisputed – claims arising from Bonds of Bondholders with more than one securities account manager in total:				36 516 451 Ft

Total unsecured – acknowledged, or undisputed – claims arising from expired and unexpired bonds is therefore: HUF **9.084.719.231,-Ft**, i.e. nine billion, eighty-four million, seven hundred and nineteen thousand, two hundred and thirty-one Forints.

2.1.2.1.6. Non – bondholder, undisputed Creditors in alphabetical order:

Name of Creditor	Registered acknowledged or undisputed capital claim	Registered acknowledged or undisputed interest or other contribution claim	Registered Registration Fee Claim	Total registered acknowledged or undisputed claim in total
	115 211 551 Ft	0 Ft	100 000 Ft	115 311 551 Ft
	340 413 595 Ft	0 Ft	100 000 Ft	340 513 595 Ft
	1 310 551 Ft	96 694 Ft	14 072 Ft	1 421 317 Ft
	12 871 745 Ft	0 Ft	100 000 Ft	12 971 745 Ft
	254 000 Ft	0 Ft	5 000 Ft	259 000 Ft
	3 815 526 426 Ft	292 759 852 Ft	100 000 Ft	4 108 386 278 Ft
	11 630 559 Ft	792 221 Ft	100 000 Ft	12 422 780 Ft
	1 323 566 736 Ft	89 105 350 Ft	100 000 Ft	1 412 772 086 Ft
	2 459 080 Ft	197 289 Ft	26 563 Ft	2 682 932 Ft
	4 970 000 Ft	216 593 Ft	51 866 Ft	5 238 459 Ft
	102 885 422 Ft	3 877 912 Ft	100 000 Ft	106 863 334 Ft
	20 245 706 Ft	0 Ft	100 000 Ft	20 345 706 Ft
	37 052 836 Ft	3 672 674 Ft	100 000 Ft	40 825 510 Ft
	1 589 530 254 Ft	36 895 186 Ft	100 000 Ft	1 626 525 440 Ft
	1 150 000 Ft	93 217 Ft	12 432 Ft	1 255 649 Ft
	62 017 235 Ft	0 Ft	100 000 Ft	62 117 235 Ft
	13 507 Ft	1 575 Ft	5 000 Ft	20 082 Ft
	892 929 Ft	0 Ft	8 929 Ft	901 858 Ft
	4 696 493 Ft	0 Ft	46 965 Ft	4 743 458 Ft
	28 340 000 Ft	0 Ft	100 000 Ft	28 440 000 Ft
	542 400 Ft	0 Ft	5 424 Ft	547 824 Ft
	302 083 273 Ft	0 Ft	100 000 Ft	302 183 273 Ft
	123 163 276 Ft	2 157 094 Ft	100 000 Ft	125 420 370 Ft
	2 424 106 Ft	1 256 795 Ft	36 809 Ft	3 717 710 Ft

	2 679 223 Ft	477 014 Ft	31 562 Ft	3 187 799 Ft
	954 256 197 Ft	94 535 439 Ft	100 000 Ft	1 048 891 636 Ft
	13 787 126 Ft	513 017 Ft	100 000 Ft	14 400 143 Ft
	258 620 901 Ft	6 109 671 Ft	0 Ft	264 730 573 Ft
	1 125 000 Ft	0 Ft	11 250 Ft	1 136 250 Ft
Unsecured – acknowledged or undisputed – claims arising not from bonds in total:				9 668 233 593Ft

Parties hereby declare that on the basis of the total of Section 2.1.2., the total amount of registered, acknowledged, or undisputed claims (“**Undisputed Total Amount of Claims**”) is therefore: HUF**9.668.233.593,- Ft**, i.e. nine billion, six hundred and sixty-eight million, two hundred and thirty-three thousand, five hundred and ninety-three Forints.

2.1.3. Disputed Category

ame of Creditor and registration Number given by Securities Account Manager	Registered disputed capital claim	Registered disputed interest and other contribution claim	Registered Registration Fee claim	Registered disputed claim in total
	21 255 000 Ft	0 Ft	100 000 Ft	21 355 000 Ft
	23 589 075 Ft	0 Ft	0 Ft	23 589 075 Ft
	59 491 990 Ft	0 Ft	100 000 Ft	59 591 990 Ft
	16 640 990 Ft	0 Ft	100 000 Ft	16 740 990 Ft
	26 084 376 Ft	0 Ft	100 000 Ft	26 184 376 Ft
Unsecured disputed claims in total:				147 461 431 Ft

Parties hereby declare that on the basis of the total of section 2.1.3., the total amount of registered, disputed claims (“**Disputed Total Amount of Claims**”) is therefore: HUF 147.461.431,- Ft, i.e. one hundred and forty-seven million, four hundred and sixty-one thousand, four hundred and thirty-one Forints (Undisputed Total Amount of Claims and Disputed Total Amount of Claims collectively as “**Total Amount of Claims**”)

2.2. Making the Amount of Claims Expired

- 2.2.1. By concluding the present Agreement for the Settlement with the Creditors, the Debtor and the Creditors having claims in terms of the Undisputed Total Amount of Claims shall make all Creditor claims against the Debtor arising from the Undisputed Total Amount of Claims expired by common consent.
- 2.2.2. Considering Section 2.2.1., the Parties expressly agree that in terms of Creditors who own any unexpired bonds issued by the Debtor (“**Bondholder Creditors**”), they shall make expired all their claims which would become due in the future in relation with such Bonds by common consent by the day of final approval of the present Agreement by the court.

2.3. Condoned Amount of Claims and Remaining Amount of Claims, Conversion

- 2.3.1. By the present Agreement for the Settlement with the Creditors, the Creditors shall condone the following claims from the Total Amount of Claims existing, registered in the bankruptcy proceedings, expired earlier or made expired in accordance with Section 2.2 (the condonation of creditor claims determined in the present Section 2.3. and Section 2.4. below hereinafter collectively referred to as “**Condonation**”):

All claims existing in addition to the Capital Claim, particularly including the following:

- 2.3.1.1. The amount of all claims arising from any transactional and default interests related to their Capital Claims (“**Interest Claims**”);
- 2.3.1.2. The amount of all claims arising from any other contributions or costs (particularly but not limited to prepayment fees, claims for compensation for damages or indemnification, penalty claims) related to their Claims (“**Contribution Claims**”);
- 2.3.1.3. The amount of Registration Fees required for the registration of the Creditors’ claims in the bankruptcy proceedings (“**Fee Claims**”);

(The Total Amount of Claims reduced in accordance with the above hereinafter “**Reduced Amount of Claims**”), in terms of individual Creditors “**Reduced Claim**”).

- 2.4. The part of the capital claims registered in the bankruptcy proceedings of the Creditors, who have secured and unsecured, acknowledged or disputed claims, remaining after the Condonation having secured and unsecured, acknowledged or disputed claims (Reduced Amount of Claims) shall be converted (“**Conversion**”) by the Debtor into no more than 50 (fifty) million pieces of ordinary shares (“**Shares**”) at a par value of HUF 10 (ten) per piece in accordance with the present Agreement for the Settlement with the Creditors, taking the following into consideration.

2.4.1. Considering that the smallest valid unit of currency is HUF 1 (one) and upon the definition of the Technical Exchange Unit (as it is determined below) the result of the division of the **Reduced Amount of Claims** by 50 (fifty) million is rounded up to HUF 1 (“**Rounding**”), thus the Technical Exchange Unit for one Share will be approximately HUF 365.7072, therefore after the Rounding, the exchange unit serving for the basis of the Conversion (“**Technical Exchange Unit**”) shall be HUF 366 per Share. Accordingly, each Creditor shall be entitled to receive one Share each Technical Exchange Unit of registered Reduced Claim.

2.4.2. In the event that the amount of the Reduced Claim of the given Creditor serving for the basis of the present Agreement for Settlement with the Creditors cannot be divided by the Technical Exchange Unit without remainder, then the result of the division of the Reduced Claim by the Technical Exchange Unit shall be rounded off to an integer and by the present Agreement for Settlement with the Creditors, the Creditors shall condone their claim serving for the basis of the residual amount between the result of the division of the Reduced Claim by the Technical Exchange Unit and the number of pieces of shares rounded off to an integer (“**Fraction Claim**”).

2.5. As a consequence of the Condonation determined in Section 2.3. and 2.4. above, the remaining claims of the Creditors shall be

2.5.1. HUF 490.080.588, i.e. four hundred and ninety million, eighty thousand, five hundred and eighty-eight Forints in the undisputed secured category;

2.5.2. HUF 17.623.125.822, i.e. seventeen billion, six hundred and twenty-three million, one hundred and twenty-five thousand, eight hundred and twenty-two Forints in the undisputed, unsecured category;

a total of HUF 18.113.206.776,- i.e. eighteen billion, one hundred and thirteen million, two hundred and six thousand, seven hundred and seventy-six Forints (“**Undisputed Remaining Amount of Claims**”, in terms of the individual Creditors: “**Undisputed Remaining Claim**”);

and

2.5.3. **HUF 147.060.630,-** i.e. one hundred and forty-seven million, sixty thousand, six hundred and sixty-three Forints (“**Disputed Remaining Amount of Claims**”) in terms of the individual Creditors: “**Disputed Remaining Claim**”);

The total of the Undisputed Amount of Claims and the Disputed Amount of Claims shall be HUF 18.260.267.040, i.e. eighteen billion, two hundred and sixty million, two hundred and sixty-seven thousand, forty Forints (“**Remaining Amount of Claims**”)

2.6. Assignment of the Amount of Claims

2.6.1. On the basis of the regulations of the Hungarian Civil Code on assignments, the Creditors having Undisputed Remaining Amount of Claims shall assign for a consideration the total Undisputed Remaining Amount of Claims (“**Assigned Undisputed Claims**”) in accordance with the regulations of the Hungarian Civil Code (Ptk.) and Section 2,7. of the present Agreement for Settlement with the Creditors to the Project Companies (“**Assignment**”) on the basis of the assignment (“**Conversion Assignment**”) below, as a result of the conversion in order to obtain shares in the Debtor company.

On the basis of the list of assigning Creditors to the benefit of Project Company 1 and the assignment, the number of Shares to be handed out to the individual Creditors against the Undisputed Remaining Claim of the individual Creditors:

Type of liability	Securities account manager	Name	Number of Shares
Bond	EQUILOR		5464
Bond	EQUILOR		52459
Bond	EQUILOR		1912
Bond	EQUILOR		2732
Bond	EQUILOR		13661
Bond	EQUILOR		4098
Bond	EQUILOR		8196
Bond	EQUILOR		152732
Bond	EQUILOR		5464
Bond	EQUILOR		3825
Bond	EQUILOR		28961
Bond	EQUILOR		7923
Bond	EQUILOR		3825
Bond	EQUILOR		8196
Bond	EQUILOR		5464

Bond	EQUILOR		2732
Bond	EQUILOR		13661
Bond	EQUILOR		4098
Bond	EQUILOR		10928
Bond	EQUILOR		10928
Bond	EQUILOR		9289
Bond	EQUILOR		819
Bond	EQUILOR		19125
Bond	EQUILOR		2732
Bond	EQUILOR		6284
Bond	EQUILOR		3005
Bond	EQUILOR		8196
Bond	EQUILOR		546
Bond	EQUILOR		19398
Bond	EQUILOR		5464
Bond	EQUILOR		14207
Bond	EQUILOR		5464
Bond	EQUILOR		8743
Bond	EQUILOR		7 103 db
Bond	EQUILOR		9836
Bond	EQUILOR		10928
Bond	EQUILOR		2459
Bond	EQUILOR		16666
Bond	EQUILOR		10109
Bond	EQUILOR		8196
Bond	EQUILOR		8743

Bond	EQUILOR		9289
Bond	EQUILOR		3825
Bond	EQUILOR		5464
Bond	EQUILOR		1639
Bond	EQUILOR		3005
Bond	EQUILOR		15846
Bond	EQUILOR		27322
Bond	EQUILOR		224863
Bond	EQUILOR		2185
Bond	EQUILOR		27049
Bond	EQUILOR		27049
Bond	EQUILOR		13661
Bond	EQUILOR		4098
Bond	EQUILOR		4098
Bond	EQUILOR		1366
Bond	EQUILOR		4098
Bond	EQUILOR		21857
Bond	EQUILOR		4644
Bond	EQUILOR		12021
Bond	EQUILOR		819
Bond	EQUILOR		4644
Bond	EQUILOR		46448
Bond	EQUILOR		2732
Bond	EQUILOR		2732
Bond	EQUILOR		81967
Bond	EQUILOR		6830

Bond	EQUILOR		53825
Bond	EQUILOR		10382
Bond	EQUILOR		4098
Bond	EQUILOR		2732
Bond	EQUILOR		16939
Bond	EQUILOR		10928
Bond	EQUILOR		54644
Bond	EQUILOR		1092
Bond	EQUILOR		8196
Bond	EQUILOR		3825
Bond	EQUILOR		10109
Bond	EQUILOR		819
Bond	EQUILOR		273
Bond	EQUILOR		2185
Bond	EQUILOR		8196
Bond	EQUILOR		9016
Bond	EQUILOR		9289
Bond	EQUILOR		54644
Bond	EQUILOR		11748
Bond	EQUILOR		10928
Bond	EQUILOR		82786
Bond	EQUILOR		1366
Bond	EQUILOR		6284
Bond	EQUILOR		5191
Bond	EQUILOR		4098
Bond	EQUILOR		3551
Bond	EQUILOR		1366
Bond	EQUILOR		5464

Bond	EQUILOR		3825
Bond	EQUILOR		4918
Bond	EQUILOR		1366
Bond	EQUILOR		1366
Bond	EQUILOR		16939
Bond	EQUILOR		1092
Bond	EQUILOR		15300
Bond	EQUILOR		16393
Bond	EQUILOR		20491
Bond	EQUILOR		273
Bond	EQUILOR		12295
Bond	EQUILOR		13661
Bond	EQUILOR		16393
Bond	EQUILOR		2732
Bond	EQUILOR		2732
Bond	EQUILOR		4098
Bond	EQUILOR		1366
Bond	EQUILOR		4098
Bond	EQUILOR		27322
Bond	EQUILOR		15573
Bond	EQUILOR		1639
Bond	EQUILOR		35519
Bond	EQUILOR		5464
Bond	EQUILOR		3825
Bond	EQUILOR		4098
Bond	EQUILOR		16120
Bond	EQUILOR		53825
Bond	EQUILOR		17213

Bond	EQUILOR		7650
Bond	EQUILOR		5464
Bond	EQUILOR		11202
Bond	EQUILOR		55737
Bond	EQUILOR		137704
Bond	EQUILOR		7103
Bond	EQUILOR		1912
Bond	EQUILOR		8469
Bond	EQUILOR		2732
Bond	EQUILOR		15027
Bond	EQUILOR		2459
Bond	EQUILOR		13661
Bond	EQUILOR		6830
Bond	EQUILOR		8196
Bond	EQUILOR		19945
Bond	EQUILOR		15027
Bond	EQUILOR		6830
Bond	EQUILOR		5464

On the basis of the list of assigning Creditors to the benefit of Project Company 2 and the assignment, the number of Shares to be handed out to the individual Creditors against the Undisputed Remaining Claim of the individual Creditors:

Type of liability	Securities account manager	Name	Number of Shares
Bond	EQUILOR		4098
Bond	EQUILOR		6830

Bond	EQUILOR		3005
Bond	EQUILOR		5464
Bond	EQUILOR		8196
Bond	EQUILOR		2732
Bond	EQUILOR		12568
Bond	EQUILOR		28142
Bond	EQUILOR		13661
Bond	EQUILOR		13661
Bond	EQUILOR		14754
Bond	EQUILOR		6284
Bond	EQUILOR		4098
Bond	EQUILOR		5464
Bond	EQUILOR		7923
Bond	EQUILOR		5464
Bond	EQUILOR		5191
Bond	EQUILOR		7650
Bond	EQUILOR		137431
Bond	EQUILOR		1366
Bond	EQUILOR		2185
Bond	EQUILOR		6284
Bond	EQUILOR		5464
Bond	EQUILOR		1366
Bond	EQUILOR		20491
Bond	EQUILOR		13661
	EQUILOR		2732

Bond	OTP		1775136
Bond	OTP		8196
Bond	OTP		819
Bond	OTP		7103
Bond	OTP		27322
Bond	OTP		4644
Bond	OTP		2732
Bond	OTP		4644
Bond	OTP		2185
Bond	OTP		16666
Bond	OTP		11748
Bond	OTP		15846
Bond	OTP		13661
Bond	OTP		13661
Bond	OTP		27322
Bond	OTP		125683
Bond	OTP		3551
Bond	OTP		24590
Bond	OTP		13661
Bond	OTP		273
Bond	OTP		129508
Bond	OTP		546
Bond	OTP		2459
Bond	OTP		1092

Bond	OTP		13661
Bond	OTP		16939
Bond	OTP		4371
Bond	OTP		546
Bond	OTP		169672
Bond	OTP		819
Bond	OTP		273
Bond	OTP		2185
Bond	OTP		819
Bond	OTP		7377
Bond	OTP		10109
Bond	OTP		4371
Bond	OTP		5464
Bond	OTP		5191
Bond	OTP		80054
Bond	OTP		72677
Bond	OTP		48360
Bond	OTP		327868
Bond	OTP		320218
Bond	OTP		299726

Bond	OTP		960655
Bond	OTP		60655
Bond	OTP		3005
Bond	OTP		122950
Bond	OTP		4918
Bond	OTP		5464
Bond	OTP		10928
Bond	OTP		5464
Bond	OTP		21038
Bond	OTP		8196
Bond	OTP		1092
Bond	OTP		3825
Bond	OTP		46994
Bond	OTP		1092
Bond	OTP		546
Bond	OTP		17759
Bond	OTP		27322
Bond	OTP		2459
Bond	OTP		4098
Bond	OTP		27322
Bond	OTP, KBC		7103
Bond	Raiffeisen		16393

Bond	Raiffeisen		2732
Bond	Raiffeisen		32786
Bond	Raiffeisen		1366
Bond	Raiffeisen		273224
Bond	Raiffeisen		40983
Bond	Raiffeisen		40983
Bond	SPB Befektetési Zrt.		15027
Bond	SPB Befektetési Zrt.		22950
Bond	SPB Befektetési Zrt.		2732
Bond	UniCredit		3825
Bond	UniCredit		265300
Bond	UniCredit		15027
Bond	UniCredit		819
Bond	UniCredit		819
Bond	UniCredit		1366
Bond	UniCredit		273

Bond	UniCredit		25956
Bond	UniCredit		12841
Bond	UniCredit		2732
Bond	UniCredit		2732
Bond	UniCredit		25409
Bond	UniCredit		22131
Bond	UniCredit		273
Bond	UniCredit		819
Bond	UniCredit		2185
Bond	UniCredit		2459
Bond	UniCredit		2459
Bond	UniCredit		47267
Bond	UniCredit		2185
Bond	UniCredit		273
Bond	UniCredit		101639
Bond	UniCredit		5464
Bond	UniCredit		546
Bond	UniCredit		5191
Bond	UniCredit		32786
Bond	UniCredit		1639
Bond	UniCredit		819
Bond	UniCredit		2459
Credit			10424935

Credit			6718
Credit			13579
Credit			281107
Credit			101237
Credit			4342978
Credit			3142
Credit			336511
Credit			7320
Credit			2607257
Credit			37669

On the basis of the list of assigning Creditors to the benefit of Project Company 3 and the assignment, the number of Shares to be handed out to the individual Creditors against the Undisputed Remaining Claim of the individual Creditors:

Type of liability	Securities account manager	Name	Number of Shares
Bond	UniCredit		2301912

Bond	UniCredit		245081
Bond	UniCredit		2732
Bond	UniCredit		3551
Bond	UniCredit		819
Bond	UniCredit		273
Bond	UniCredit		819
Bond	UniCredit		9562
Bond	UniCredit		1366
Bond	UniCredit		2732
Bond	UniCredit		3551
Bond	UniCredit		6284
Bond	UniCredit		3551
Bond	UniCredit		20218
Bond	UniCredit		2732
Bond	UniCredit		3278
Bond	UniCredit		9836
Bond	UniCredit		5191
Bond	UniCredit		21584
Bond	UniCredit		6010
Bond	UniCredit		3005
Bond	UniCredit		1366
Bond	UniCredit		546
Bond	UniCredit		5737
Bond	UniCredit		1366
Bond	UniCredit		6830
Bond	UniCredit		8196
Bond	UniCredit		2732
Bond	UniCredit		38797

Bond	UniCredit		20765
Bond	UniCredit		2459
Bond	UniCredit		273
Bond	UniCredit		273
Bond	UniCredit		3825
Bond	UniCredit		3551
Bond	UniCredit		3825
Bond	UniCredit		7650
Bond	UniCredit		1366
Bond	UniCredit		4918
Bond	UniCredit		1366
Bond	UniCredit		18579
Bond	UniCredit		546
Bond	UniCredit		1639
Bond	UniCredit		546
Bond	UniCredit		273
Bond	UniCredit		178142
Bond	UniCredit		7103
Bond	UniCredit		7923
Bond	UniCredit		5191
Bond	UniCredit		3825
Bond	UniCredit		11202
Bond	UniCredit		12295
Bond	UniCredit		3825
Bond	UniCredit		273
Bond	UniCredit		273

Bond	UniCredit		2732
Bond	UniCredit		3005
Bond	UniCredit		1639
Bond	UniCredit		14480
Bond	UniCredit		18032
Bond	UniCredit		8743
Bond	UniCredit		546
Bond	UniCredit		3551
Bond	UniCredit		5737
Bond	UniCredit		6010
Bond	UniCredit		4371
Bond	UniCredit		13661
Bond	UniCredit		12021
Bond	UniCredit		2185
Bond	UniCredit		27595
Bond	UniCredit		2459
Bond	UniCredit		6557
Bond	UniCredit		1639
Bond	UniCredit		2459
Bond	UniCredit		7377
Bond	UniCredit		546
Bond	UniCredit		1366
Bond	UniCredit		2732
Bond	UniCredit		4918
Bond	UniCredit		6284
Bond	UniCredit		5464
Bond	UniCredit		2732

Bond	UniCredit		1092
Bond	UniCredit		1912
Bond	UniCredit		7103
Bond	UniCredit		1092
Bond	UniCredit		1639
Bond	UniCredit		20218
Bond	UniCredit		49180
Bond	UniCredit		13387
Bond	UniCredit		36065
Bond	UniCredit		2459
Bond	UniCredit		2732
Bond	UniCredit		2459
Bond	UniCredit		13661
Bond	UniCredit		12841
Bond	UniCredit		1092
Bond	UniCredit		3005
Bond	UniCredit		1639
Bond	UniCredit		1092
Bond	UniCredit		14754
Bond	UniCredit		5464
Bond	UniCredit		21584
Bond	UniCredit		2459
Bond	UniCredit		10109
Bond	UniCredit		4918
Bond	UniCredit		1366
Bond	UniCredit		1092
Bond	UniCredit		16939
Bond	UniCredit		6830

Bond	UniCredit		15573
Bond	UniCredit		12841
Bond	UniCredit		7377
Bond	UniCredit		1912
Bond	UniCredit		3005
Bond	UniCredit		1092
Bond	UniCredit		1366
Bond	UniCredit		19945
Bond	UniCredit		7650
Bond	UniCredit		2732
Bond	UniCredit		39617
Bond	UniCredit		1912
Bond	UniCredit		273
Bond	UniCredit		1912
Bond	UniCredit		62021
Bond	UniCredit		4918
Bond	UniCredit		1366
Bond	UniCredit		2732
Bond	UniCredit		32786
Bond	UniCredit		21038
Bond	UniCredit		2459
Bond	UniCredit		546
Bond	UniCredit		27868
Bond	UniCredit		1366
Bond	UniCredit		7923
Bond	UniCredit		3825
Bond	UniCredit		4918

Bond	UniCredit		273
Bond	UniCredit		1092
Bond	UniCredit		7377
Bond	UniCredit		1366

On the basis of the list of assigning Creditors to the benefit of Project Company 4 and the assignment, the number of Shares to be handed out to the individual Creditors against the Undisputed Remaining Claim of the individual Creditors:

Type of liability	Securities account msnsgsr	Name	Number of Shares
Trade creditors	-		930091
Trade creditors	-		64451
Trade creditors	-		35168
Trade creditors	-		58073
Trade creditors	-		162546
Trade creditors	-		45467
Trade creditors	-		71268
Trade creditors	-		706614
Trade creditors	-		314785
Trade creditors	-		3580
Trade creditors	-		693
Trade creditors	EQUILOR		31777

Trade creditors	EQUILOR		3616302
Trade creditors	-		55316
Trade creditors	-		169445
Trade creditors	-		36
Trade creditors	-		2439
Trade creditors	-		12831
Trade creditors	-		77431
Trade creditors	-		1481
Trade creditors	-		825 364
Trade creditors	-		6623
Trade creditors	-		1339018
Trade creditors	-		3073
Bond	ÁKK		2628688
Bond	BudaCash		3278
Bond	BudaCash		6284
Bond	BudaCash		31693
Bond	BudaCash		5464
Bond	BudaCash		5464
Bond	BudaCash		1912
Bond	BudaCash		6557
Bond	BudaCash		10928
Bond	BudaCash		7103
Bond	BudaCash		12841
Bond	BudaCash		6830
Bond	BudaCash		3278

Bond	BudaCash		10382
Bond	BudaCash		32240
Bond	BudaCash		8469
Bond	BudaCash		10109
Bond	BudaCash		12 841
Bond	BudaCash		1366
Bond	BudaCash		9289
Bond	BudaCash		7650
Bond	BudaCash		14207
Bond	BudaCash		3825
Bond	BudaCash		7923
Bond	BudaCash		9562
Bond	BudaCash		15027
Bond	CIB		13661
Bond	CIB		53825
Bond	CIB		10928
Bond	CIB		13661
Bond	CIB		10928
Bond	CIB		10928
Bond	CIB		27322
Bond	CIB		2185
Bond	CIB		4098
Bond	CIB		5464
Bond	CIB		3825
Bond	CIB		1366
Bond	CIB		6010
Bond	CIB		5737
Bond	CIB		16666
Bond	CIB		30054

Bond	CIB	4371
Bond	CIB	5464
Bond	CIB	273
Bond	CIB	13387
Bond	CIB	4098
Bond	CIB	40983
Bond	CIB	28142
Bond	CityBank	47814
Bond	Concorde	7923
Bond	Concorde	300546
Bond	Concorde	13114
Bond	Concorde	13661
Bond	Concorde	27322
Bond	Concorde	10928
Bond	Concorde	6830
Bond	Concorde	21584
Bond	Concorde	2732
Bond	Concorde	4098
Bond	ERSTE	4371
Bond	ERSTE	25409
Bond	ERSTE	3278
Bond	ERSTE	49180
Bond	ERSTE	6830
Bond	ERSTE	4098
Bond	ERSTE	1639
Bond	ERSTE	7923
Bond	ERSTE	13661
Bond	ERSTE	19672
Bond	ERSTE	1366

Bond	ERSTE		26775
Bond	ERSTE		259562
Bond	ERSTE		6407103
Bond	ERSTE		6284
Bond	ERSTE		8196
Bond	K&H Bank		13661
Bond	KBC		9289
Bond	KBC		1639
Bond	KBC		6830
Bond	KBC		3005
Bond	KBC		2732
Bond	KBC		2459
Bond	KBC		5464
Bond	KBC		5464
Bond	KBC		273
Bond	KBC		1092
Bond	KBC		5464
Bond	KBC		109289
Bond	KBC		1639
Bond	KBC		1366
Bond	KBC		17759
Bond	KBC		546
Bond	KBC		10655
Bond	KBC		1912
Bond	KBC		4098
Bond	KBC		4098

Bond	KBC		4098
Bond	KBC		4098
Bond	KBC		1366
Bond	KBC		11475
Bond	KBC		3278
Bond	KBC		10382
Bond	KBC		14207
Bond	KBC		4098
Bond	KBC, EQUILOR		10382
Bond	KBC, Equilor		6010
Bond	MKB		8196
Bond	MKB		67213
Bond	MKB		8469
Bond	MKB		40983
Bond	MKB, CIB, Raiffeisen		28142
Bond	MKB, EQUILOR		35792
Bond	Random Capital		819
Bond	Random Capital, Concorde		6284
Bond	Reálsisztéma		9289

2.6.2. By signing the present Agreement for Settlement with the Creditors the Debtor shall acknowledge that the notification on the Assignment has taken place in accordance with Paragraph (3) Article 328 of the Hungarian Civil Code. The Debtor, the Project Companies and the Creditors hereby expressly acknowledge that as a result of the Assignment the Debtor has expired and valid payment liability towards the Project Companies in accordance with the

details written in the Conversion Assignment up to the amount of the Assigned Claim on the date of the present Agreement for Settlement with the Creditors.

- 2.6.3. By signing the present Agreement for Settlement with the Creditors, the Creditors accept considering their criminal liability, that they shall not be entitled to transfer the Assigned Claims and the Bonds serving as the basis of the single Assigned Claims to any third person following the conclusion of the present Agreement for Settlement with the Creditors - considering the Assignment. In order to avoid misunderstandings the Parties hereby expressly declare that - due to the nature of dematerialised securities - the Bondholder Creditors may receive the number of Shares determined in the Conversion Assignment in the event that they fulfil their liabilities determined in Section 2.9 of the present Agreement for Settlement with the Creditors in terms of the number of Bonds determined in the present Agreement for Settlement with the Creditors.
- 2.6.4. On the basis of the provisions of the Hungarian Civil Code on Assignments, the Creditors having Disputed Remaining Amount of Claims shall assign their Disputed Remaining Claims against consideration- to the actually existing extent determined by court or other administrative body - to Project Company 4, following the conclusion of the present Agreement for Settlement with the Creditors on the effective day of the court or administrative decision determining the actual existing amount of the given Disputed Remaining Claim ("**Assigned Disputed Claims**") up to the amount of the exactly determined actually existing claim determined in the court or administrative decision ("**Assignment of Disputed Claims**"). The Debtor and Project Company 4 expressly agree that they shall settle accounts with each other in connection with the Conversion and the Assignment of Disputed Claims in terms of each Share referring to each Disputed Claim, if the limitation period of each Disputed Remaining Claim has expired, or if the Disputed Remaining Claim has been settled on the basis of final court or administrative decision or the present Agreement for Settlement with the Creditors.

2.7. Transfer of Shares as Consideration for the Assignment

The Parties hereby expressly agree that as a consideration of the Assignment, the Project Companies shall take liability to transfer (by delayed delivery) at most 50 (fifty) million pieces of new ordinary shares issued as the result of the increase of Debtor's share capital - the number of which shares shall be the number of ordinary shares reduced by the number of ordinary shares covering the Disputed Amount of Claims determined in the Conversion Assignment for the individual Creditors having Undisputed Remaining Amount of Claims - to the assignor Creditors no later than 31st December 2013 ("**Crediting Date**").

2.8. Liabilities of the Debtor and the Project Companies

- 2.8.1. In order to execute the Conversion, the Debtor and the Project Companies undertake to fulfil the following liabilities:

2.8.1.1. The Debtor and the Project companies hereby undertake that the Debtor shall issue at most 50 (fifty) million pieces of new E-Star ordinary shares ("Share", "Shares") at a par value of HUF 10 (ten) each by private placement for the Project Companies in such manner that the issuing shall be executed by capital increase implemented by a mixture of financial and in-kind contribution as per below:

2.8.1.1.1. The Project Companies shall hand over the Undisputed Remaining Amount of Claims received from the Creditors by Assignment to the Debtor in order to perform capital increase by in-kind contribution; and

2.8.1.1.2. Project Company 4 shall provide the Debtor with financial contribution to cover the Disputed Remaining Amount of Claims („Registered Capital Increase”); following which

2.8.1.2. the Debtor undertakes to transfer the Shares ("**Undisputed Shares**") to be created as a result of the Registered Capital Increase against the assigned undisputed claims to the securities account of each Project Company on the day preceding the Crediting Date in accordance with the Conversion Assignment and the Shares to be created against the assigned disputed claims ("**Disputed Shares**") to the securities account of Project Company 4, following which

2.8.1.3. each Project Company undertakes to transfer the appropriate number of Undisputed Shares ("**Undisputed Crediting**") in accordance with the provisions of the Conversion Assignment by the Crediting Date to the securities accounts of the Creditors determined in Section 2.9.3.;

2.8.1.4. Project Company 4 undertakes that it shall not alienate the amount of Shares that may be due on the basis of court or administrative decision following the conclusion of the present Agreement for Settlement with the Creditors to the Creditors having Disputed Remaining Amount of Claims, remaining in its possession following the Undisputed Crediting, providing cover for the conversion of the Disputed Remaining Claim until the expiry of the given disputed claims or the entry into effect of the court or administrative decision; and

2.8.1.5. if in terms of the Creditors having Disputed Remaining Amount of Claims the actually existing amount of the claim determined as disputed on the day of conclusion of the present Agreement for Settlement with the Creditors can be precisely determined following the conclusion of the present Agreement for Settlement with the Creditors on the basis of court or administrative decision, then following the Undisputed Crediting, from the Shares remaining in its possession, it shall transfer the number of Shares equalling the quotient of the actually existing claim in accordance with the court or administrative decision and the Technical Exchange Unit (if it is not an integer then the amount without the fraction) to the securities accounts of the relevant disputed Creditor determined in Section 2.9.3. ("**Disputed Claim Crediting**") (Undisputed Crediting and Disputed Claim Crediting hereinafter referred to as "**Crediting**") within 15 working days from the date of delivering the given effective court or administrative decision to the Debtor ("**Crediting Date of Disputed Claim**").

2.8.2. Parties hereby agree, that in the event that the Shares are not created by the Crediting Date, or the Undisputed Shares are not transferred to the securities account of the Creditors having Undisputed Claim (except for the case if the Crediting is not executed for any reason arising in the sphere of interest of the Creditor, but particularly because any Creditor fails to fulfil its liability undertaken in the present Agreement Settlement with the Creditors, it does not

give its securities account number to the Debtor in accordance with Section 2.9.3., or the provisions of Section 2.9.4. are not implemented), then the Project Companies in default shall be liable to pay compensation for damages equalling the registered claim existing prior to the Condonation to the Creditors having Undisputed Claim by the 15th working day following the Crediting Date. By concluding the present Agreement for Settlement with the Creditors the Debtor shall undertake absolute suretyship for the potential payment liabilities of the Project Companies in accordance with the present Section.

2.8.3. Parties hereby agree that in the event that following the conclusion of the present Agreement for Settlement with the Creditors the amount of claim determined as disputed becomes precisely determined by a court or administrative decision and Project Company 4 fails to transfer the Shares as per Section 2.8.1.5. by the Crediting Date of Disputed Claim to the relevant Creditor in spite of the assignment of the claim as per Section 2.6.4. becoming undisputed in accordance with Section 2.8.1.5.; then (except for the case if the Crediting is not executed for any reason arising in the sphere of interest of the Creditor, but particularly because any Creditor fails to fulfil its liability undertaken in the present Agreement Settlement with the Creditors, it does not give its securities account number to the Debtor in accordance with Section 2.9.3., or the provisions of Section 2.9.4. are not implemented) then Project Company 4 shall be liable to pay compensation for damages equalling the amount of the claim becoming undisputed existing prior to the Condonation to the affected Creditor by the 15th working day following the assignment. By concluding the present Agreement for Settlement with the Creditors the Debtor shall undertake absolute suretyship for the potential payment liabilities of the Project Company 4 in accordance with the present Section.

2.8.4. Creditors hereby accept that

- the Conversion and the Technical Exchange Unit have neither been determined on the basis of the expected, or hoped market value of the Shares and nor on the basis of the present, expected, or hoped market value of the similar Shares earlier issued by the Debtor;
- the actual market value of the Shares will change as a result of the market processes influenced by circumstances independent of the Debtor;
- the market value of the Shares may differ significantly either to a positive or negative direction from the market exchange rate of the similar Shares earlier issued by the Debtor at present or the period prior to the Crediting Date.

2.9. Liabilities of the Creditors

2.9.1. The Creditors hereby expressly accept, approve and acknowledge in relation with the present Settlement with the Creditors that as the consideration of the Assigned Claim (Assigned Undisputed Claim and Assigned Disputed Claim). as a result of the Conversion Process, they shall receive the number of Shares determined by the Conversion Assignment and they expressly declare that in the event that

- 2.9.1.1. the number of Shares determined in the Conversion Assignment is transferred to their securities account by the Crediting Date and the Disputed Claim Crediting Date; or

2.9.1.2. the Project Companies or the Debtor as an absolute guarantor fulfil their payment liability determined in Section 2.8.2 and 2.8.3.,

then the present Agreement for Settlement with the Creditors shall be qualified as fulfilled, and they shall not be entitled to enforce any further claim towards the Debtor or the Project Companies in relation with the Settlement with the Creditors.

- 2.9.2. By signing the present Agreement for Settlement with the Creditors, all Creditors hereby give their express and irrevocable consent that their data and the data of their claim to be compulsorily included in the Settlement with the Creditors in accordance with Paragraph (1), Article 21. of the Bankruptcy Act shall be disclosed to all securities account managers, which keeps records of Bonds or Shares, and that these pieces of data shall be disclosed to any authorities, KELER Zrt. and the Hungarian Financial Supervisory Authority, or the Budapest Stock Exchange in order to fulfil any liability related to the Bonds or Shares and included in the present Agreement for Settlement with the Creditors.
- 2.9.3. The Creditors hereby take liability to take all measures and issue all legal statements required to execute the present Agreement for Settlement with the Creditors and particularly the Crediting, they shall open securities accounts and send all the data of their securities account required for the execution of the Crediting (especially the name of securities account manager, account number, identification number of the securities account of the Creditor) within 10 (ten) working days from the announcement of the final, non-appealable approval of the present Agreement for Settlement with the Creditors the latest, in writing in the form of registered, return of service mail to the registered seat of the Debtor valid on the date of posting.
- 2.9.4. By the conclusion of the present Agreement for Settlement with the Creditors all Bondholder Creditors having claims arising from the Bonds made expired hereby give their express and irrevocable consent and authorisation and instruct their current securities account managers to transfer the Bonds serving for the basis of their claim by sending the data required for identification of Creditor to the collection securities account of the Debtor at KELER on the basis of the information provided by KELER at the time determined therein, following the final and non-appealable court approval of the present Agreement for Settlement with the Creditors and the creation of the Shares. All Bondholder Creditors having claims arising from the Bonds made expired are aware of the fact that the Debtor shall transfer the shares due to the individual Creditors exclusively after the transfer of the Bonds serving as the basis of the claims in accordance with Section 2.9.4. and the fulfilment of the liability according to Section 2.9.3. of the present Agreement for Settlement with the Creditors. The Bondholder Creditors hereby undertake that they shall act at their securities account managers in order to transfer the Bonds in accordance with Section 2.9.4. and make all legal statements required for the transfer of the Bonds.
- 2.9.5. The Creditors hereby expressly accept that if any Creditor fails to fulfil any of their liabilities determined in the present Agreement for Settlement with the Creditors (particularly including the provisions of Sections 2.9.3. and 2.9.4.), then

- the failure of the Creditor shall not exempt the Debtor and the Project Companies from the fulfilment of their liability towards the Creditors who have fulfilled their liabilities determined in the present Agreement for Settlement with the Creditors,
- the Debtor and the Project Companies shall not deliver to the Creditors in default and they shall not transfer the Shares in accordance with the Conversion Assignment till the remedy of the default,
- the Creditors in default shall not have any demands or claims arising from the failure or delay of fulfilment against the Debtor or the Project Companies; the delay of the Debtor or the Project Companies shall not be deemed as breach of their liabilities undertaken in the Agreement for Settlement with the Creditors (including the provisions of Sections 2.8.2. and 2.8.3.) and shall not result in the failure of the Agreement for Settlement with the Creditors.

2.9.6. Parties hereby agree and the Debtor expressly undertakes that it shall instruct KELER to withdraw and cancel the Bonds transferred to the collection securities account of the Debtor at KELER only following the Assignment.

2.10. Execution and Supervision

The execution and supervision of the present Agreement for Settlement with the Creditors shall be ensured by the Debtor in accordance with the provisions of the law.

In addition to the above, the general meeting of the Debtor on [X], in accordance with the proposal of the Creditors included in the decision made at the bankruptcy negotiation held on 22nd March 2013, elected a supervisory board of five members⁴ and elected three people assigned by the Creditors as members of the supervisory board of the Debtor in order to supervise the execution of the debt management and reorganisation program.

The elected supervisory board members were assigned for a temporary period of time exceeding the Crediting Date, till 31st December 2014. At the same time the General Meeting of the Debtor modified its rules and regulations so that the three quarter majority vote of the General Meeting shall be required for the recall of the members.

2.11. Failure of the Agreement for Settlement with the Creditors

Parties hereby agree that if the following causes occur, then the Parties shall deem that the Debtor failed to fulfil its payment liabilities existing towards the Creditors on the basis of the present Agreement for Settlement with the Creditors:

⁴We assumed that the decision of the general meeting shall be made by the date of the bankruptcy negotiation to be held on 26th April 2013.

- 2.11.1. the number of Shares determined in the Conversion Assignment is not transferred to securities account of the Creditors by the Crediting Date and the Disputed Claim Crediting Date; AND
- 2.11.2. the Project Companies or the Debtor as an absolute guarantor do not fulfil their payment liability determined in Sections 2.8.2 and 2.8.3.,

except if the liabilities determined in Sections 2.11.1. and 2.11.2. are not fulfilled because any Creditor fails to fulfil any of his/her liabilities determined in the present Agreement for Settlement with the Creditors (particularly including the provisions of Sections 2.9.3. and 2.9.4.).

In the event that the above causes occur, then the Creditors shall be entitled to initiate liquidation proceedings against the Debtor on the basis of Section d), Paragraph (2), Article 27. of the Bankruptcy Act and they shall be entitled to enforce their entire claim existing prior to the Condonation in the liquidation proceedings.

2.12. Renegotiation of the Settlement with the Creditors

Considering that the express objective of the Parties is that the Debtor avoids the liquidation proceedings, the Parties expressly agree that in the event that the competent court does not approve the present Agreement for Settlement with the Creditors with its final and non-appealable decision, then - provided that there are more than 8 (eight) working days left until the end of the moratorium granted in the Bankruptcy Proceedings - they shall renegotiate the conditions of the present Agreement for Settlement with the Creditors and the Debtor undertakes to devise a new Agreement for Settlement with the Creditors, considering the rejection decision of the court.

2.13. Miscellaneous Provisions

- 2.13.1. The Debtor shall pay its liabilities determined in Paragraph (1). Article 11. of the Bankruptcy Act during the Bankruptcy Proceedings on the basis of the legal regulations and the agreement concluded with the holders of such claims.
- 2.13.2. The Parties hereby declare that the present Agreement for Settlement with the Creditors shall be binding on the Creditors entitled to conclude an agreement too, who did not approve the settlement, or did not participate in the conclusion of the settlement in spite of having been properly notified; furthermore it shall be binding for the Creditors, with disputed claims for which reserve had to be created, or collateral had to be provided instead of creating reserve (constraint agreement). Payment may be made to the debit of the reserve created for the disputed claims (parts of claim) to the holder of disputed claims may if the holder of the disputed claim has submitted a claim and the court procedures have been finally closed in which the legal basis and the amount of the Creditor's claim was determined by the court, or the Creditor has enforced its claim against the Debtor by administrative way.

2.13.3. By concluding the present Agreement for Settlement with the Creditors any and all previous agreements concluded between the Parties in relation with the settlement of Creditor claims against the Debtor shall be void. The present Agreement for Settlement with the Creditors shall be comprehensive and it shall include all the agreements of the Parties in the subject matter.

2.13.4. The approval and the countersignature of the Administrator shall be required for the present Agreement for Settlement with the Creditors.

Having read and interpreted the present agreement, which consists of [*] pages of text and signatures on further continuously numbered pages and Annex No: 1., and having considered their interests, and also being aware of their rights, the Parties have signed the present agreement approvingly as one completely corresponding their will.

[Date]

[signatures]

The present proposal for agreement is presented by the Debtor E-STAR Alternative Plc. „cs.a.” Budapest, 16th April, 2016:

Faithfully,

E-STAR ALTERNATIVE PLC. „CS.A.”

Represented by: Csaba Soós and Dániel Molnos members of the Board of Directors collectively