

Budapest, 11th of September 2013

Tender offer for Magnolia securities

MOL Hungarian Oil and Gas Public Limited Company hereby informs the capital market participants that Emona Investment Kft. (“Emona”), a member of MOL Group, has today announced an invitation to eligible holders of the outstanding €610,000,000 Magnolia Perpetual Exchangeable Capital Securities (ISIN: XS0247761827, the “Securities”) to tender their Securities for purchase up to a maximum aggregate principal amount of €244,000,000 for cash (the “Offer”). The Offer is being made on the terms and subject to the conditions contained in the Tender Offer Memorandum announced on the Luxemburg Stock Exchange today. Citigroup Global Markets Limited and Deutsche Bank AG, London Branch are acting as joint deal managers for the Offer.

Further details are available on the website of Luxemburg Stock Exchange:

<https://www.bourse.lu/home>

For further information, please contact:

Investor Relations

+ 36 1 464 1395

facsimile:

+ 36 1 464 1335