

**Resolution No. 413/2013 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Ezüst Turbo Short 22 Warrant**, in an amount of 500,000 with a face value of HUF 1 giving a total face value of HUF 500,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **October 2, 2013**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **October 2, 2013**

In accordance with Section 29.2 of the 'Regulations of the Budapest Stock Exchange for Listing, Continued Trading and Disclosure', reasoning of decisions fully approving the applications may be omitted.

Budapest, October 1, 2013

Zsolt Katona
Chief Executive Officer

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| Name of security | Erste Ezüst Turbo Short 22 Warrant |
| Issuer | Erste Group Bank AG |
| Structured product type | Turbo Short warrant |
| Type of security | bearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A127H8 |
| Face value | 1 HUF |
| Maturity date | March 21, 2014 |
| Maturity | 6 months |
| Name of underlying product | Silver |
| Security code of underlying product | XC0009653103 |
| Type of underlying product | Commodity |
| Currency of underlying product | USD |
| Relevant market of underlying product | N/A |
| Strike price | 26.50 |
| Barrier | 26.00 |
| Residual Value Trading | Yes |
| Maximum yield rate | N/A |
| Exchange proportion | 1 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | 50% |
| Trading halt limit | N/A |
| Ticker symbol | EBSILVERTS22 |
| Number of securities listed | 500,000 |
| Listing date | October 2, 2013 |
| First trading day | October 2, 2013 |
| Trading unit | 1 |
| Currency of trading | HUF |
| Tick | 1 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 1 050.00 |