

**Resolution No. 545/2013
of the Chief Executive Officer of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') **removes the registered ordinary shares (ISIN: HU0000053947) of EGIS Pharmaceuticals Public Limited Company** (registered seat: 1106 Budapest, Keresztúri út 30-38.; hereinafter referred to as 'Issuer') **from the Product List as from December 12, 2013.**

The Last Day of Trading in the shares is **December 6, 2013.**

The Issuer may appeal against this decision within 15 (fifteen) Exchange days from the date of receipt. The appeal must be addressed to the Board of Directors and submitted to the Chief Executive Officer of the Exchange.

Reasoning

On September 24, 2013, Arts et Techniques du Progrès (registered seat: 25 rue Eugène Vignat, 45000 Orléans, France; hereinafter referred to as 'Offeror') made a voluntary public purchase offer (hereinafter referred to as 'Offer') for all registered ordinary shares of the Issuer which are not owned by the Offeror. The Offer was approved by the Hungarian Financial Supervisory Authority with resolution No. H-KE-III-691/2013 on September 27, 2013. By right of the Offer, the Offeror acquired 3,543,617 pieces of ordinary shares of the Issuer and reached a 96.43% ownership ratio in the Issuer.

According to Section 26.2.5.1 of the 'Regulations of the Budapest Stock Exchange Ltd. for Listing, Continued Trading and Disclosure' (hereinafter referred to as 'Regulations'), the Exchange removes the equity series without specific Request for Delisting if the investor making a Public Bid has taken steps to exercise its call option to acquire the remaining portion of the shares as prescribed by the relevant provisions of law governing the acquisition of control in public companies. At the request of the Offeror, the Issuer disclosed the declaration of the Offeror on exercising its call option right on the website of the Exchange on November 14, 2013.

Pursuant to the announcement disclosed by the Issuer on the website of the Exchange on December 2, 2013, following the exercising of the call option right by the Offeror, the ordinary shares that were not transferred to the Offeror will be declared invalid by the Issuer as of December 11, 2013. According to the notice issued by KELER Zrt. and received by the Exchange on December 2, 2013, the ordinary shares having been declared invalid will be deleted from the central securities account on December 11, 2013.

According to Section 26.2.5.1.1 of the Regulations, the Chief Executive Officer of the Exchange issues a resolution to have the share series removed from the Product List as of the Day following the day specified in the notice of KELER Zrt.

According to Subsection 26.1.3 a) of the Regulations, the period between the Last Day of Trading and Delisting Date may not be less than the settlement cycle provided in KELER Rules.

Section 29 of the Regulations disposes of the legal remedy and execution.

In consideration of the above, the Chief Executive Officer of the Exchange has decided in accordance with the heading of the present resolution.

Budapest, December 2, 2013

Zsolt Katona
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. This document does not include the integral wording of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.