

EXTRAORDINARY ANNOUNCEMENT

of

ENEFI Energy Efficiency Plc.

on the basis of the Ministry of Finances Regulation No: 24/2008. (VIII.15.)

ENEFI Energy Efficiency Plc („Company”) hereby informs its reputable Investors that as previously announced E-Star Geotherm Ltd, E-Star Táv hőfejlesztési Ltd, E-Star Kockázati Tőkealap-kezelő Zártkörűen Működő Részvénytársaság, E-Star Reorganizáció-01 Ltd, E-Star Transzfer-02 Ltd, E-Star Debt-Equity-03 Ltd and E-Star Capital-Share-04 Ltd. shall merge into E-Star ESCO Ltd by 31/08/2014.

Following the merger, E-Star ESCO Ltd shall be the legal successor of the merging companies and the subject of rights and liabilities.

As a consequence of the conversion, the Hungarian operation of the corporate group shall be significantly simplified and become more cost efficient.

ENEFI Energy Efficiency Plc.