



**TVK Plc.**

MEMBER OF THE MOL GROUP

Tiszaújváros, 24<sup>th</sup> March 2015.

**Decision on the cancellation of TVK's ordinary shares considering a purchase right exercised by MOL**

The Tisza Chemical Group Public Limited Company (hereafter TVK Plc.) hereby informs the capital market participant, that the Board of Directors of TVK Plc. decided to cancel 155,178 pieces of dematerialized TVK ordinary registered shares with nominal value of HUF 1,010 each (ISIN: HU0000073119 hereafter TVK shares) which have not been transferred to MOL Hungarian Oil- and Gas Public Limited Company during the process of exercising its right to purchase following the voluntary public offer, with the effective date of 30th March 2015. The cancelled shares will be replaced by new shares which will be issued to MOL whereby the compensation for the cancelled shares will immediately be arranged by the Company in accordance with the applicable rules of procedure:

### **Cash settlement process of the invalidated TVK shares**

*Tisza Chemical Group Public Limited Company (hereafter TVK Plc, the Issuer) informed the KELER, that those dematerialized TVK ordinary registered shares with nominal value of HUF 1,010 (ISIN: HU0000073119 hereafter TVK shares) of which will have not been transferred to the Offeror in time in process of exercising its right to purchase after the voluntary public offer and which shares will be declared invalid effective 30<sup>th</sup> March 2015.*

Based on the instructions of the Issuer and the Government regulation no. 284/2001 (XII. 26) KELER informs the following procedures in order to delete invalid TVK shares:

26<sup>th</sup> March 2015 (D-2 Day)      last trading day of TVK shares on Budapest Stock Exchange (BSE)  
30<sup>th</sup> March 2015 (D day)      Settlement of the last trading day on BSE

On 30<sup>th</sup> March 2015 the *securities account managers are obliged to:*

- delete all invalid TVK shares from the securities accounts in its interim system
- at the same time give a transfer order to the benefit of the Issuer to security account no. 0006/0000146 until 2 p.m.
- the value of transferred shares will be transferred following that the detailed shareholding information (based on the template) is sent via e-mail and is received at [TVK@unicreditgroup.hu](mailto:TVK@unicreditgroup.hu) and following that the content of this is duly signed document is submitted to the 301-1302 fax number.

*If duly detailed data from the shareholders in connection to the shares transferred to security account no. 000146 will be received from the securities account managers, and according to the data the certificates can be prepared and posted then the value of the TVK shares will be transferred to the requested accounts of the account manager on the day of cancellation or the working day following the cancellation day the latest. We would like to ask the securities account managers to ensure that the transferred amounts are credited to the deleted-shareholders' cash accounts.*

György Mosonyi  
chairman of the Board of Directors

Zsolt Pethő  
member of the Board of Directors

**Tisza Chemical Group Public Limited Company**

