

ENEFI Energy Efficiency Plc.

SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING¹

ENEFI Energy Efficiency Plc. (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, pursuant to the provisions of Articles 217 and 300 of Act IV of 2006 on business associations, a shareholder holding more than 1% of the votes has put forward a proposal for the supplementation of the agenda of the General Meeting taking place on 24. 08. 2015/04. 09. 2015 with the following agenda items:

Proposal for the supplementation of the agenda items:

Decision on the reorganization of the ENEFI Group in Hungary and Romania.

Decision on termination of contract in Gyergyószentmiklós

Decision on authorizing the Board of Directors to realize new projects

Decision in connection with CNG, LNG business unit.

Decision on the members of the Board of Directors as follows:

- Withdrawal of Kisvári János from his position of member of the Board of Directors.
- Withdrawal of Vágány Tamás from his position of member of the Board of Directors.
- Election of Komonczai Zsolt as member of the Board of Directors for a definite period until 31/12/2015.
- Election of Saródy Ferenc as member of the Board of Directors for a definite period until 31/12/2015.

Decision on the members of the Supervisory Board and Audit Committee as follows:

- Withdrawal of Fekete Attila from his position of member of the Supervisory Board.
- Withdrawal of Fekete Attila from his position of member of the Audit Committee.
- Withdrawal of Poják Zoltán from his position of member of the Supervisory Board.
- Withdrawal of Poják Zoltán from his position of member of the Audit Committee.
- Election of dr. Bolevác Éva as member of the Supervisory Board for a definite period until 31/12/2015.
- Election of dr. Bolevác Éva as member of the Audit Committee for a definite period until 31/12/2015.
- Election of Lingvai Brigitta as member of the Supervisory Board for a definite period until 31/12/2015.
- Election of Lingvai Brigitta as member of the Audit Committee for a definite period until 31/12/2015.

The shareholder has also submitted resolution proposals in connection with the agenda items.

The Company will publish proposals for resolutions and motions in respect of the agenda items at least 21 days prior to the general meeting, (02. 08. 2015.) electronically, on the website of the Budapest Stock Exchange (www.bet.hu) and the Hungarian National Bank (www.kozzetetelek.hu) as well as

¹ The present supplement to the notice of the general meeting is the translation of the "Közgyűlési hírdetmény kiegészítése" drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

on its website (www.e-star.hu, www.enefi.hu) in order to provide appropriate information to the shareholders. The original copies proposals and decision proposals related to the items on the agenda are available after publication at the registered seat of the Company between 9:00 am. and 5:00 pm. on workdays.

Agenda of the general meeting:

1. Report of the Management on the strategy of ENEFI Energy Efficiency Plc.
2. Decision on the reorganization of the ENEFI Group in Hungary and Romania.
3. Decision on termination of contract in Gyergyószentmiklós
4. Decision on authorizing the Board of Directors to realize new projects
5. Decision in connection with CNG, LNG business unit.
6. Decision on the members of the Board of Directors as follows:
 - 6.1. Withdrawal of Kisvári János from his position of member of the Board of Directors.
 - 6.1. Withdrawal of Vágány Tamás from his position of member of the Board of Directors.
 - 6.2. Election of Komonczai Zsolt as member of the Board of Directors for a definite period until 31/12/2015.
 - 6.3. Election of Saródy Ferenc as member of the Board of Directors for a definite period until 31/12/2015.
7. Decision on the members of the Supervisory Board and Audit Committee as follows:
 - 7.1. Withdrawal of Fekete Attila from his position of member of the Supervisory Board.
 - 7.2. Withdrawal of Fekete Attila from his position of member of the Audit Committee.
 - 7.3. Withdrawal of Poják Zoltán from his position of member of the Supervisory Board.
 - 7.4. Withdrawal of Poják Zoltán from his position of member of the Audit Committee.
 - 7.5. Election of dr. Boleváczi Éva as member of the Supervisory Board for a definite period until 31/12/2015.
 - 7.6. Election of dr. Boleváczi Éva as member of the Audit Committee for a definite period until 31/12/2015.
 - 7.7. Election of Lingvai Brigitta as member of the Supervisory Board for a definite period until 31/12/2015.
 - 7.8. Election of Lingvai Brigitta as member of the Audit Committee for a definite period until 31/12/2015.

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