

**Resolution No. 521/2015 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste Henry Hub Turbo Long 34 Warrant**, ticker symbol: **EBHENHUBTL34**, ISIN code: **AT0000A1HP08** in an amount of 2,500,000 with a face value of HUF 1 giving a total face value of HUF 2,500,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **December 18, 2015**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: **December 18, 2015**

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, December 17, 2015

Zsolt Katona
Chief Executive Officer

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Name of security	Erste Henry Hub Turbo Long 34 Warrant
Issuer	Erste Group Bank AG
Structured product type	Turbo Long warrant
Type of security	bearer
Form of security	printed
Code of security (ISIN)	AT0000A1HP08
Face value	1 HUF
Maturity date	September 16, 2016
Maturity	9 months
Name of underlying product	HENRY HUB N. GAS
Security code of underlying product	US12573E1010
Type of underlying product	Futures contract
Currency of underlying product	USD
Relevant market of underlying product	New York Mercantile Exchange (NYMEX)
Strike price	1.813
Barrier	1.823
Residual Value Trading	Yes
Maximum yield rate	N/A
Exchange proportion	1
Bonus rate	N/A
Discount rate	N/A
Type of earning interest	N/A
Interest rate	N/A
Interest payment dates	N/A
Capital repayment	N/A
Method of settlement	Cash
Order limit	N/A
Trading halt limit	N/A
Ticker symbol	EBHENHUBTL34
Number of securities listed	2,500,000
Listing date	December 18, 2015
First trading day	December 18, 2015
Trading unit	1
Currency of trading	HUF
Tick	between 0.1 and 10.0 - Tick 0.1 above 10 - Tick 1
Trading time	As specified in Part II, Chapter 5.
Listing price	58,00