

Resolution No. 524/2015 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the printed, bearer **Erste WTI Olaj Turbo Long 58 Warrant**, ticker symbol: **EBWTIOILTL58**, ISIN code: **AT0000A1HP16** in an amount of 250,000 with a face value of HUF 1 giving a total face value of HUF 250,000, issued by **Erste Group Bank AG** (Graben strasse 21., A-1010 Wien, Austria) as of **December 18, 2015**, and modifies the Product List in accordance with the attached datasheet.

The First Day of Trading: December 18, 2015

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, December 17, 2015

Zsolt Katona Chief Executive Officer



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| Name of security | Erste WTI Olaj Turbo Long 58 Warrant |
|---------------------------------------|--------------------------------------|
| Issuer | Erste Group Bank AG |
| Structured product type | Turbo Long warrant |
| Type of security | bearer |
| Form of security | printed |
| Code of security (ISIN) | AT0000A1HP16 |
| Face value | 1 HUF |
| Maturity date | September 16, 2016 |
| Maturity | 9 months |
| Name of underlying product | WTI Light Sweet |
| Security code of underlying product | US12573F1084 |
| Type of underlying product | Futures contract |
| Currency of underlying product | USD |
| Relevant market of underlying product | New York Mercantile Exchange (NYMEX) |
| Strike price | 22.51 |
| Barrier | 24.51 |
| Residual Value Trading | Yes |
| Maximum yield rate | N/A |
| Exchange proportion | 1 |
| Bonus rate | N/A |
| Discount rate | N/A |
| Type of earning interest | N/A |
| Interest rate | N/A |
| Interest payment dates | N/A |
| Capital repayment | N/A |
| Method of settlement | Cash |
| Order limit | N/A |
| Trading halt limit | N/A |
| Ticker symbol | EBWTIOILTL58 |
| Number of securities listed | 250,000 |
| Listing date | December 18, 2015 |
| First trading day | December 18, 2015 |
| Trading unit | 1 |
| Currency of trading | HUF |
| Tick | between 0.1 and 10.0 - Tick 0.1 |
| | above 10 - Tick 1 |
| Trading time | As specified in Part II, Chapter 5. |
| Listing price | 4 589,00 |