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Rába Automotive Holding Plc.

SUPPLEMENT TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING of RÁBA Járműipari Holding Nyrt. (Seat: 9027 Győr, Martin u. 1.)

Rába Nyrt. hereby informs its shareholders that the shareholders representing more than one (1) per cent (together 1.2%) of the votes in the Company (Gagyí Pálffy Attila György, Gagyí Pálffy Györgyné, Tóth István, Tóth Ákos, T-Invest 91' Kft. and Boda Krisztina) initiated at the Board of Directors to supplement the agenda of the Extraordinary General Meeting to be held on May 19, 2016 according to Section 3:259 of Act V of 2013 (Civil Code) and the Article 16.5 of the Articles of Associations of Rába Nyrt.

Pursuant to the shareholders' motion to supplement the agenda, RÁBA Nyrt's Board of Directors herewith supplements its Notice of Extraordinary General Meeting published on April 13, 2016 for the convocation of the extraordinary general meeting initiated by MNV Zrt. entitled to the majority of voting rights in the Company as follows, and, at the same time RÁBA Nyrt. also publishes the draft resolutions that were submitted by the shareholders regarding the agenda items of their motion.

3. "Request to revise the utilization and sales strategy of real estates for investment purposes"

Draft resolution: The General Meeting requests the Board of Directors to reconsider, prepare and publish the utilization and sales strategy of real estates for investment purposes. It is requested to consider as well the aspects of urban development, the possibility of graduated intensity and utilization of building in, the different utilization possibilities of the particular regions and the value-added aspects inherent in the rebuilding of the area in the course of preparation of the strategy in accordance with the uniform concept of settlement structure.

Reason: The real estates for investment purposes located in Városrét have not been utilized for years, the shareholder's value is adversely affected by this. We, as shareholders, think that the homogeneous conception of metropolitan character for building up of the entire area of was an exaggerated idea. Engel Group did not even find appropriate solution to execute such conception. The Board of Directors is requested to consider as well the urban aspects, the possibility of graduated intensity and utilization of building in, the different utilization possibilities of the particular regions and the value-added aspects inherent in the rebuilding of the area in accordance with the uniform concept for settlement structure."

4. "Request to publish the dividend policy"

Draft resolution: The General Meeting requests the Board of Directors to publish the approved dividend policy of the Company on the first working day after the General Meeting.

Reason: According to statement made in the Annual General Meeting of the Company, the Board of Directors had prepared and approved the Company's dividend policy, but it has not been published yet. The Board of Directors is requested to publish the approved dividend policy of the Company in favour of the transparency and the balanced information to be provided for the shareholders."

Győr, April 27, 2016

RÁBA Nyrt's Board of Directors