

Strategy and Finance Division Investor Relations & DCM

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2 August 2016

Extraordinary announcement

Regulatory permissions for the purchase of the Hungarian business unit of AXA Bank

OTP Bank Plc. announces that following the decision of the Hungarian Competition Authority (GVH), the National Bank of Hungary (MNB) has granted permission as well for the transfer of the Hungarian business unit – as defined in the business transfer agreement – of AXA Bank to OTP Bank Plc. as of 31 October 2016 based on the business transfer agreement concluded on 2 February 2016 among AXA Bank Europe SA, the Hungarian Branch Office of AXA Bank Europe SA and OTP Bank Plc.

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