

Extraordinary Announcement

FHB Mortgage Bank Co. Plc (registered seat: Üllői út 48. Budapest 1082; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in Subsection 2 Section 57 of Act CXX of 2001 on the Capital Market informs its investors as follows.

The Company informed the investors on 31 May 2017 that Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság on 30 May 2017 had refined its Takeover bid disclosed on 29 May 2017 due to the receipt of the approval of the Hungarian Central Bank regarding the acquisition, which fact had been included to the Takeover bid.

This announcement of the Company, containing the true facts, was misinterpreted by the press thus false information was made available to the public that the Hungarian Central Bank approved the Takeover bid according to the regulations of Capital Market Act on acquisition of major holding by way of statutory public takeover bid. The appropriate interpretation of the Company’s announcement is that Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság received the authorization of the Hungarian Central Bank regarding the acquisition of qualifying holding issued in accordance with Act CCXXXVII of 2013 on Credit Institutions and Financial Enterprises; however the authorization procedure concerning the Takeover bid is still pending.

Budapest, 2 June 2017

FHB Mortgage Bank Co. Plc