

Extraordinary Announcement

FHB Mortgage Bank Co. Plc (registered seat: Üllői út 48. Budapest 1082; Number of registration: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in Subection 1 Section 55 informs its investors as follows.

The documents necessary for the acceptance of the Takeover bid submitted on 29 May 2017 by Magyar Takarékszövetkezeti Bank Zártkörűen Működő Részvénytársaság and the persons acting in concert with it, are available in downloadable format in Hungarian on the website of the Company (https://www.fhb.hu/tarsasag-miben-segithetunk/Kapcsolodo-dokumentumok/Nyilvanos_veteli_ajanlat).

Budapest, 19 June 2017

FHB Mortgage Bank Co. Plc