

Extraordinary announcement

Treasury share transaction

OTP Bank Plc. announces that – according to the Resolution No. 11/2017 of the Annual General Meeting on 12 April 2017, – on 24 August 2017 the Bank purchased 144,000 own shares at an average price of HUF 10,400 per share on the Budapest Stock Exchange, with the contribution of OTP Bank as investment service provider.

Due to the transaction the stock of own shares owned by the OTP Group has been changed to 3,041,450 shares. (From which the members of OTP Group own 2,073,560 shares on 31 July 2017.) The stock of own shares is altogether 1.09%.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501

Budapest H-1876 Hungary

Phone: +36 1 473 5460

Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address :Nádor street 16. Budapest H-1051 Hungary