

Extraordinary announcement

FHB Mortgage Bank Co. Plc (registered seat: 1082 Budapest, Üllői út 48.; company registry number: 01-10-043638; hereinafter referred to as the “**Company**”) fulfilling its extraordinary disclosure obligation defined in section 55 subsection 1 of Act CXX of 2001 on the Capital Market and point 4.2 of Annex 4 of Decree No. 24/2008 (VIII.15.) of the Minister of Finance on the detailed rules on disclosure obligation regarding publicly issued securities, informs its investors as follows:

Pursuant to the section 140 of the Act CXXXVIII of 2007 on investment firm and commodity exchange services providers and the rules of their activities (hereinafter: Bszt.) FHB Commercial Ltd. (registered seat: 1082 Budapest, Üllői út 48.; company registry number: 01-10-045459; hereinafter referred to as the: FHB Bank Ltd.) transfers the portfolio of liabilities, - which arise from existing investment service contracts -, to the Hungarian Savings Cooperative Bank Ltd (hereinafter referred to as Takarékbank) on 18 December 2017. FHB Bank Ltd. will initiate the return of the licence of the activity according to Bszt. and the cancellation of the stock exchange membership effective from 29 December 2017. Following the portfolio transfer, FHB Bank Ltd. will act as the agent of Takarékbank.

Budapest, December 5, 2017