



**OPUS GLOBAL Public Limited Company** (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533 hereinafter: ‘**Company**’) respectfully informs the Market that today, **Status Power Invest Korlátolt Felelősségű Társaság** (registered seat: 1-3 Riadó Street, HU-1026 Budapest; company registration number: 01-09-306027; tax ID.: 26175737-2-41; hereinafter: „**Status Power Invest Kft.**”) operated by **STATUS Energy Magántőkealap** (registration number: 6122-53; hereinafter: ‘**Magántőkealap**’) managed by: **STATUS Capital Kockázati Tőkealap-kezelő Zártkörűen Működő Részvénytársaság** (registered seat: 1-3 Riadó Street, HU-1026 Budapest, company registration number: 01-10-049602, tax ID.: 22633127-2-41 whose 24,67 percent of voting stock is owned by the Company) and **EP Power Europe, a.s.** (registered seat: Pařížská 130/26 110 00 Prague 1, Czech Republic; company registration number: 278 58 685; hereinafter: ‘**EP Power Europe**’; Status Power Invest Kft. and EP Power Europe are referred to hereinafter as ‘**Parties**’) have entered into a 50/50 partnership agreement on the establishment of **MÁTRA ENERGY HOLDING Private Company Limited by Shares** (registered seat: 52 Budafoki Road, Budapest HU-1117, company registration number: 01-10-049629, tax ID.: 26204534-2-43, hereinafter: „**MÁTRA ENERGY HOLDING Ltd**”) according to which MÁTRA ENERGY HOLDING Ltd will be owned jointly by the Parties.

The purpose of the Parties with the said transaction is to mutually own 72,6647 percent of the partnership interests in **Mátrai Power Plant Closed Company Limited by Shares** (registered seat: 11. Erőmű street, HU-3271 Visonta; company registration number: 10-10-020024; tax ID.: 10729571-2-10; hereinafter: ‘**Mátrai Power Plant**’).

Dated today, MÁTRA ENERGY HOLDING Ltd has concluded sale and purchase agreements on 72,6647 percent of the shares issued by, and embodying partnership interest in Mátrai Power Plant with **RWE Power AG** (registered seat: 45128 Essen, Huysenallee 2, Germany; company registration number: HRB 17 420), **GBV Dreißigste Gesellschaft für Beteiligungsverwaltung mbH** (registered seat: 45128 Essen, Opernplatz 1, Germany; company registration number: HRB 27 109), **EnBW Trust EV** (registered seat: Durlacher Allee 93, Karlsruhe, Baden-Württemberg, 76131, Germany; company registration number: VR 103737), and **EnBW Energie Baden-Württemberg AG** (registered seat: 93 Durlacher Allee, 76131 Karlsruhe, German; company registration number: HRB 107956).

The said transaction is considered as completely performed by the concerning act of the competent competition authorities and the Hungarian Energy and Public Utility Regulatory Authority.

**OPUS GLOBAL Plc.**  
Board of Directors



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