

OPUS GLOBAL Public Limited Company (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; hereinafter: '**Company**') respectfully informs the Market, that today the Company as buyer and Wamsler SE Household Equipment European Company (registered seat: 53-55 Rákóczi Street, HU-3100 Salgótarján; company registration number: 12-20-000001; hereinafter: '**Wamsler SE**') as seller have concluded an option contract (hereinafter: '**Option**') regarding 5 404 313 namely Five Million, Four Hundred Four Thousand, Three Hundred Thirteen pieces of ordinary shares issued by the Company (hereinafter: '**Shares**'). The total purchase price is HUF 3 620 889 710,- namely Three Billion, Six Hundred Twenty Million, Eight Hundred Eighty-Nine Thousand, Seven Hundred Ten Hungarian Forint (HUF 670,- namely Six Hundred Seventy per Share) as agreed by the contracting parties based on the closing rate registered by the Budapest Stock Exchange Ltd. on the 19th December 2017.

Based on the Option, in exchange for a consideration, Wamsler SE grants exclusive purchase right to the Company regarding the Shares. The exclusive purchase right is granted by Wamsler SE in exchange for HUF 900 000 000,- namely Nine Hundred Million Hungarian Forint. The Option can be exercised by the Company from the 30th May, 2019 until the 31st December 2019.

OPUS GLOBAL Plc. Board of Directors



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