

Announcement

FHB Mortgage Bank Co. Plc (registered seat: H-1082 Budapest, Üllői út 48., Hungary; hereinafter: „Company”) in compliance with its obligation pursuant to Section 54 Subsection (9) of the Act CXX of 2001 on the Capital Market hereby publishes the following information on voting rights attached to its shares and on the share capital.

On 31 January 2018, the amount and the composition of the Company’s share capital is as follows:

Series	Face value (HUF)	Shares issued	Total face value (HUF)
Series “A” (ordinary shares)	100	66 000 010	6 600 001 000
Series “B” (preferential shares)	100	14 163 430	1 416 343 000
Series “C” (ordinary shares)	1000	2 832 686	2 832 686 000
Amount of share capital		82 996 126	10 849 030 000

Voting rights attached to the shares on 31 January 2018 irrespective of the limitation of the voting rights as set in point 12.1.1 of the Statutes:

Series	Shares issued	Voting rights attached to shares	Voting rights / shares	Total voting rights	Treasury shares
Series “A” (ordinary shares)	66 000 010	66 000 010	1	66 000 010	253 601
Series “B” (preferential shares) ¹	14 163 430	14 163 430	1	14 163 430	0
Series “C” (ordinary shares)	2 832 686	2 832 686	10	28 326 860	0
Total	82 996 126	68 832 696		108 490 300	253 601

Budapest, 1st February 2018

FHB Mortgage Bank Co Plc.

¹ According to point 10.3.2 of the Statutes, after passing to resolution nr. 3/2017. (26.04.) of the General Meeting held on 26 April 2017, the owners of series „B” preferential shares have voting right as well.