

EXTRAORDINARY ANNOUNCEMENT

On the realization of the transaction aiming the increase of the share capital of OPUS GLOBAL Plc

OPUS GLOBAL Plc (seat: 1065 Budapest, Révay utca 10., Co.No.: 01-10-042533, a „*Company*”) hereby informs respectful Investors, that the Board of the Directors of the Company on February 14, 2018. has resolved on the followings:

We strongly draw the attention of the respectful Investors, that:

- (A) the Board of Directors of the Company has neither resolved the factual increase of the share capital of the Company with its resolutions described herein nor ordered the private issuance of new shares and the enter them to the regulated market, but exclusively determined those steps and due dates necessary for the increase of the share capital of the Company;**
- (B) the structure, and way of realization as well as completion date of each steps in the transaction – subject to those new information currently may be not known by the Company however may be obtained during the realization of the transaction aiming the increase of the share capital (“*Transaction*”) – may differ, on which fact the Company shall inform the Investors from time to time in course of extraordinary announcement;**
- (C) the final due date of the realization of the Transaction scheduled by the Company – based on the information currently accessible for the Company – shall be June 30, 2018.;**
- (D) the issue value of those new shares – providing the same rights with those ones currently entered to the regulated market – to be issued in course of private issuing related to the complete Transaction shall be HUF 611, namely six hundred eleven Hungarian Forints per each which amount equals to the closing rate of OPUS shares (ISIN: HU0000110226) recorded by Budapest Stock Exchange Ltd on February 13, 2018. – regardless the exact date of the realization of each phases of the Transaction by the Company;**
- (E) The ultimate deadline for the completion of the Transaction significantly depends on the completion of the progress of the structuring of the company portfolio owned by the companies serving as the subject of the in-kind contribution to be performed before the Transaction is initiated.**
- (F) The efficiency and the ultimate deadline for the completion of the Transaction significantly depends on the issue of any respective permissions of the authorities and/or persons entitled to the bank encumbrances burdening the assets included in the Transaction necessary to be granted.**
- (G) The efficiency and the ultimate deadline for the completion of the Transaction significantly depends on the issue of the respective permission to be given by Magyar Nemzeti Bank in order to introduce the new Shares to be issued in private to the regulated market.**
- (H) The due date of the realization of the Transaction is significantly subject to the accessibility date of the expert opinions to be prepared by those international experts to be involved in order to determine the value of the contributable assets.**

The effect of the Transaction on the increase of the share capital of the Company shall be an amount of approximately HUF 60 – 80 Billion. The contribution values attached to each assets to be contributed are truly reflect the factual data existing to the best of the knowledge of the contributors and the Company however may differ from the values of the contribution to be determined during the increase of the share capital.

The Company informs the respectful Investors that the Board of Directors has passed the following resolutions in sphere of the realization of the Transaction:

Resolution of the Board of Directors No. 6/2018 (02.14.)

The Board of Directors of the OPUS GLOBAL Nyilvánosan Működő Részvénytársaság (registered seat: 10 Révay Street, HU-1065 Budapest; company registration number: 01-10-042533; “*Company*”) has resolved that the Share Capital of the Company will be increased through providing in-kind contribution to the Company. In order to perform the increase of the Share Capital, the following

transactions shall be realized at first. New shares will be issued in private during the increase of the Share Capital.

The issue value of the newly issued OPUS shares (ISIN: HU0000110226) will be HUF 611, namely six hundred eleven Hungarian forint, which equals to the closing exchange rates of OPUS shares recorded by the Budapest Stock Exchange Ltd. on 13th February 2018, regardless of the exact time of the realization of each parts of the Transaction. The quantity of the newly issued OPUS shares, as remuneration of the provided assets, will be resolved concurrently with the decision on the actual increase of the Share Capital by a later resolution of the Board of Directors of the Company.

The due date set to the realization of the transactions as requirement of the increase of the share capital ("**Transaction**") is June 30, 2018.

The Company intends to realize the following steps – not in the following order necessarily – for sake of performing the Transaction:

1. The Board of Directors of the Company hereby approves that 51% of the quotas of **Mészáros és Mészáros Ipari, Kereskedelmi és Szolgáltató Korlátolt Felelősségű Társaság** (seat: 8086 Felcsút, 0311/5. hrsz, Co.No.: 07-09-007959, tax number: 12671003-2-07, registered capital: HUF 3 000 000; „**Mészáros és Mészáros Kft.**”) shall be contributed to the Company as in-kind contribution.
2. The Board of Directors of the Company hereby approves that 51% of the quotas of **R - KORD Építőipari Korlátolt Felelősségű Társaság** (seat: 8086 Felcsút, Fő utca 221, Co.No.: 07-09-024757, tax number: 11454599-2-07, registered capital: HUF 100 000 000; „**R-Kord Kft.**”) shall be contributed to the Company as in-kind contribution.
3. The Board of Directors of the Company hereby approves that 51% of the quotas of **VISONTA PROJEKT Ipari és Szolgáltató Korlátolt Felelősségű Társaság** (seat: 3271 Visonta, 0158/5 hrsz, Co.No.: 10-09-036117, tax number: 25328671-2-10, registered capital: HUF 100 000 000) shall be contributed to the Company as in-kind contribution.
4. The Board of Directors of the Company hereby approves that 30% of the quotas of **KALL Ingredients Kereskedelmi Korlátolt Felelősségű Társaság** (seat: 5211 Tiszapüspöki, Fehértó part 1, Co.No.: 16-09-016853, tax number: 24937984-2-16, registered capital: 323 468 EUR) shall be contributed to the Company as in-kind contribution.
5. The Board of Directors of the Company hereby approves that 55,05% of the quotas of **STATUS POWER INVEST Korlátolt Felelősségű Társaság** (seat: 1026 Budapest, Riadó utca 1-3., Hungary, Co.No.: 01-09-306027, tax number: 26175737-2-41, registered capital: HUF 3 000 000) shall be contributed to the Company as in-kind contribution. As the result of the contribution of this in-kind contribution the Company shall indirectly acquire the 20% stake of **Mátrai Erőmű Zártkörűen Működő Részvénytársaság** (seat: 3271 Visonta, Erőmű utca 11., Co.No.: 10-10-020024, tax number: 10729571-2-10, registered capital: HUF 34 245 640 000) („**MEZrt**”)
6. The Board of Directors of the Company hereby approves that 51% of the quotas of **STATUS GEO Invest Korlátolt Felelősségű Társaság** (székhelye 1026 Budapest, Riadó utca 1-3., Magyarország, cégjegyzékszám: 01-09-306028, adószám: 26175744-2-41, jegyzett tőke: HUF 3 000 000,-) shall be contributed to the Company as in-kind contribution. As the result of the contribution of this in-kind contribution the Company shall indirectly acquire the 51% of the quotas of **GEOSOL Korlátolt Felelősségű Társaságban** (seat: 3273 Halmajugra, külterület 07/130., Co.NO.: 10-09-033901, tax number: 13714789-2-10, registered capital: HUF 100 000 000,-)

7. The Board of Directors shall resolve on the factual increase of the share capital of the Company later in several phases – in concert of the occurring of the preceding steps necessary to realise the above – until June 30, 2018 at the latest.
8. The Board of Directors of the Company gives its approval for the conclusion of those agreements with the experts necessary to be involved for the successful realization of the Transaction detailed above.

OPUS GLOBAL Plc
Board of Directors