



**Resolution No. 272/2018 of the Chief Executive Officer  
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OJB2024/A mortgage bond**, tranche number 001, in an amount of 70,000 securities with a face value of HUF 1,000,000 giving a total face value of HUF 70,000,000,000 issued by **OTP Mortgage Bank Close Company Limited by Shares Hungary** (1051 Budapest, Nádor u. 21.) as of **September 19, 2018**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 19, 2018**

<b>Name of security</b>	OJB2024/A mortgage bond
<b>Issuer</b>	OTP Mortgage Bank Close Company Limited by Shares Hungary
<b>Type of security</b>	registered
<b>Form of security</b>	dematerialised
<b>Maturity</b>	5 years and 8 months
<b>Date of issue</b>	September 17, 2018
<b>Maturity date</b>	May 20, 2024
<b>Interest type</b>	Variable
<b>Interest rate</b>	Variable, 1 month BUBOR + 0.60% interest surcharge
<b>Interest payment dates</b>	Monthly, on 20th day in every month
<b>Capital repayment</b>	In a lump sum at expiry
<b>Code of security (ISIN)</b>	HU0000653167
<b>Ticker symbol</b>	OJB2024/A
<b>Face value</b>	HUF 1,000,000
<b>Number of securities listed</b>	70,000
<b>Listing date</b>	September 19, 2018
<b>First trading day</b>	September 19, 2018
<b>Trading unit</b>	1
<b>Price setting</b>	%
<b>Tick</b>	0.0001
<b>Trading time</b>	As specified in Part II, Chapter 5.
<b>Listing price</b>	100 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

**Budapest, September 18, 2018**

Richárd Végh  
Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.