

Resolution No. 273/2018 of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **MFB202110/1 bond**, tranche number 001, in an amount of 751,000 securities with a face value of HUF 10,000 giving a total face value of HUF 7,510,000,000 issued by **MFB Hungarian Development Bank Private Limited Company** (1051 Budapest, Nádor u. 31.) as of **September 19, 2018**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: September 19, 2018

Name of security	MFB202110/1 bond
Issuer	MFB Hungarian Development Bank Private
	Limited Company
Type of security	registered
Form of security	dematerialised
Maturity	3 years and 1 month
Date of issue	September 17, 2018
Maturity date	October 27, 2021
Interest type	Fixed
Interest rate	Fixed, 1.70%
Interest payment dates	Annually, 27th of October
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000358478
Ticker symbol	MFB202110/1
Face value	HUF 10,000
Number of securities listed	751,000
Listing date	September 19, 2018
First trading day	September 19, 2018
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	98.8700 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, September 18, 2018

Richárd Végh Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.