



**Resolution No. 274/2018 of the Chief Executive Officer
of the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of the Budapest Stock Exchange Ltd. introduces into exchange trading the dematerialised, registered, **OJB2024/B mortgage bond**, tranche number 001, in an amount of 60,000 securities with a face value of HUF 1,000,000 giving a total face value of HUF 60,000,000,000 issued by **OTP Mortgage Bank Close Company Limited by Shares Hungary** (1051 Budapest, Nádor u. 21.) as of **September 20, 2018**, and modifies the Product List in accordance with the datasheet below.

The First Day of Trading: **September 20, 2018**

Name of security	OJB2024/B mortgage bond
Issuer	OTP Mortgage Bank Close Company Limited by Shares Hungary
Type of security	registered
Form of security	dematerialised
Maturity	5 years and 8 months
Date of issue	September 18, 2018
Maturity date	May 24, 2024
Interest type	Variable
Interest rate	Variable, 1 month BUBOR + 0.60% interest surcharge
Interest payment dates	Monthly, on 24th day in every month
Capital repayment	In a lump sum at expiry
Code of security (ISIN)	HU0000653175
Ticker symbol	OJB2024/B
Face value	HUF 1,000,000
Number of securities listed	60,000
Listing date	September 20, 2018
First trading day	September 20, 2018
Trading unit	1
Price setting	%
Tick	0.0001
Trading time	As specified in Part II, Chapter 5.
Listing price	100 %

In accordance with Section 13.3.6 of the Book Five of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Trading, the Chief Executive Officer sets the Order Limit of the exchange product to be introduced into exchange trading via this resolution for the First Day of Trading at 20%.

In accordance with Section 29.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading, reasoning of decisions fully approving the applications may be omitted.

Budapest, September 19, 2018

Richárd Végh
Chairman and CEO

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.