

## EXTRAORDINARY ANNOUNCEMENT

**KONZUM Investment and Asset Management Public Limited Company** (registered seat: 59 Andrassy Street, HU-1062 Budapest, company registration number: 01-10-049323, hereinafter '**Company**') hereby informs respectful Investors, that on 28<sup>th</sup> September 2018 the Central Bank of Hungary has authorized by its decision No. H-EN-I-501/2018. the acquisition of qualified influence of the **RKOFIN Befektetési és Vagyonkezelő Korlátolt Felelősségű Társaság** (registered seat: 221 Fő Street, HU-8086 Felcsút., company registration number: 07-09-028009; hereinafter as: „**RKOFIN Kft.**” (solely owned by **METIS 2 Magántőkealap** (registered seat: 59 Andrassy Street, HU-1062 Budapest, registration number: 6122-48 /managed by the affiliate of the company, **Konzum Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság**; registered seat: 59 Andrassy Street, HU-1062 Budapest, company registration number: 01-10-045654/) over **MKB Bank Zrt.** (registered seat: 38 Váci Street, HU-1062 Budapest, company registration number: 01-10-040952, hereinafter '**Bank**') based on direct ownership exceeding the 10% limit and over the affiliates of the Bank, namely **MKB-Euroleasing Pénzügyi Szolgáltató Zártkörűen Működő Részvénytársaság** (registered seat: 56 Bimbó Street, HU-1022 Budapest, company registration number: 01-10-042072) financial undertaking, **MKB-Euroleasing Autóhitel Kereskedelmi és Szolgáltató Zártkörűen Működő Részvénytársaság** (registered seat: 24 Lőportár Street, HU-1134 Budapest, company registration number: 01-10-043215) financial undertaking, and **EXTER-IMMO Pénzügyi Szolgáltató Zártkörűen Működő Részvénytársaság** (registered seat: 18 Kassák Lajos Street, HU-1134 Budapest, company registration number: 01-10-044045) financial undertaking, based on indirect ownership exceeding the 10% limit.

According to the said licence of the Central Bank of Hungary, on 1<sup>st</sup> October 2018 the RKOFIN Kft. has purchased 9,620,597, namely nine million, six hundred twenty thousand, five hundred ninety-seven dematerialised “A” series ordinary shares issued by the Bank with the face value of HUF 1,000,-, namely one thousand Hungarian Forints. As a result of the aforesaid transaction, the RKOFIN Kft. has acquired the 13.62 % direct ownership over the Bank and 13.62% indirect ownership of the affiliates of the Bank mentioned above.

**KONZUM Investment and Asset Management  
Public Limited Company**  
Board of Directors