

EXTRAORDINARY ANNOUNCEMENT

KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 10210901-2-42; hereinafter: '*Company*') informs the market on the follows.

Under the Resolution of the General Meeting No 4/2018.(06.14.) which results the modification of structure of the current voting stock with the total quantity of 29 284 159 namely twenty-nine million, two hundred eighty-four thousand, one hundred fifty-nine pieces of 'A' Series ordinary shares with the par value of HUF 25, namely twenty-five Hungarian forint per share – by reduction of the HUF 25,- par value per share to its one-tenth value – according to which the share capital of the Company will be constituted by 292 841 590 namely two hundred ninety-two million, eight hundred forty-one thousand, five hundred ninety pieces of ordinary shares with the par value of HUF 2.5, namely two and a half tenth Hungarian forint per share (hereinafter as: '*Split*'), the Company – in consultation with the Budapest Stock Exchange Ltd and KELER Ltd – has determined the following milestones of the Split action:

- the last trading day on the Budapest Stock Exchange of (old) registered KONZUM ordinary 'A' shares with a par value of HUF 25,- (ISIN: HU0000142419): 9th October, 2018;
- the first trading day on the Budapest Stock Exchange of (new) registered KONZUM ordinary 'A' shares with a par value of HUF 2.5,- (ISIN: HU0000160650): 10th October, 2018;
- the day of the Split: 12th October, 2018.

Shareholders holding registered KONZUM ordinary 'A' shares with a par value of HUF 25,- on 11th October 2018 on their securities account will be entitled to split KONZUM shares with par value of 2.5,- on the day of the Split. Each registered ordinary 'A' shares with a nominal value of HUF 25,- shall be split into ten KONZUM ordinary shares with a nominal value of HUF 2.5,-. The Split process takes place automatically, hence no action is required by shareholders.

For further information, please contact:

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KONZUM PLC
Board of Directors