

## EXTRAORDINARY ANNOUNCEMENT

**KONZUM Investment and Asset Management Public Limited Company** (registered seat: 59 Andrassy Street, HU-1062 Budapest; company registration number: 10210901-2-42; hereinafter: '*Company*') informs the market that on 17<sup>th</sup> October 2018 the Board of Directors has made the following decision.

The Board of Directors of the Company decided the commencement of the preparatory work in order to make a decision on the fusion of the Company and **OPUS GLOBAL Nyilvánosan Működő Részvénytársaság** (székhely: 1062 Budapest, Andrassy út 59.; cégjegyzékszám: 01-10-042533; hereinafter as: '*OPUS Plc*'). The Board of Directors of the Company also decided to work out a joint schedule with OPUS Plc in order to take a decision on the above described fusion within a reasonable time.

The Company emphasizes in the decision that the implementation of the merger will open up a new space for the group's large volume regional growth plans. Following the merger, the estimated capitalization of the successor company estimated by the management, at current exchange rates and current market conditions, can reach 350-400 milliard Hungarian Forints, while its consolidated equity under IFRS may exceed 320 milliard, and its 2019 planned EBITDA is 30 milliard Hungarian Forints.

The planned date of the first General Meeting resolves the merger according to the legal regulations is the 3<sup>rd</sup> December 2018.

The planned closing date of the merger procedure is 31<sup>st</sup> March, 2019.

**KONZUM Nyrt.**  
Igazgatóság