

INVITATION

The

KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-049323, hereinafter as: ‘**Company**’) respectfully informs the Shareholders that the Company is holding an **extraordinary General Meeting** on **3rd December 2018 at 10:00 PM**

KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-049323, hereinafter as: ‘**Company**’) hereby convenes the extraordinary General Meeting.

Date of the General Meeting: 3rd December 2018, 10:00 PM
Place of the General Meeting: 59 Andrásy Street, HU-1062 Budapest
Presence: Personally or via Nominee / proxy

Agenda Items of the General Meeting:

Number of the Agenda Item	Subject of the Agenda Item
1.	Decision on the merger of the Company and the OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, HU-1062 Budapest, company registration number: 01-10-042533) (hereinafter as: ‘ Merger ’)
2.	Decision on the form of the successor company according to the Merger
3.	Decision on the date of drawing-up of balance-sheet regarding the Merger
4.	Decision on the person of the auditor in connection with the Merger
5.	Decision on the preparation of the Merger plan and other documents required by law or prescribed by the decision-making body

The General Meeting shall be held by the personal participation of the shareholders (or their representatives), the proxy authorization shall be entered in a public document or in a private document of complete probative value. The registration starts at 13:00 PM at the place of the General Meeting. At registration, the identity of the shareholders, their legal representatives or their proxies must be demonstrated by the presentation of their identity card and their representation rights by presenting the valid data of the shareholder company or organization, a certificate of incorporation, other documents and a signature specimen / signature template or equivalent document, their entitlement of representation

must be demonstrated by presenting the valid data of the shareholder company or organization, a certificate of incorporation attesting to their representatives, other documents and a specimen signature / signature template or equivalent document and the passing of their power of attorney. Under the provisions of the Articles of Association shareholders owning the shares at the sheet date of ownership correspondence are entitled to practice the rights attached to the Shares owned. For the purpose of determining the practicability of shareholders' rights the Company initiates a process of identification of shareholders based on the General Business Rules of KELER Ltd., on the 26th November 2018.

Shareholders having voting rights at the minimum amount of 1% may request – with its cause indicated - the Board of Directors to include an issue in the Agenda of the General Meeting not later than within 8 (eight) days from the publication of this announcement, furthermore these Shareholders may propose other Agenda Items related to the existing Agenda. If the General Meeting does not have a quorum, the repeated General Meeting will be held at 10.00 pm 13th December, 2018, at the same place with the same agenda items. The terms of presence at the repeated General Meeting do not differ from the terms of the original General Meeting. The repeated General Meeting will have a quorum concerning the original agenda items regardless the number of the Shareholders at present.

Aggregate data on the number of shares outstanding at the time of the convocation and the proportion of voting rights, including the separate aggregates for each class of shares, and the General Meeting's written submissions, its supervisory board reports, proposals for resolutions and the prints to be used when voting by the representative will be made available electronically on the website of the Company (www.konzum.hu), the website of the Budapest Stock Exchange (www.bet.hu) and the online information system operated by MNB (www.kozzetetelek.hu) and at the headquarters of the Company on working days from 9 am to 4 pm, not later than the 12th November, 2018, as well as at the place of the General Meeting from the start date of the registration.

31st October 2018, Budapest

KONZUM Investment and Asset Management
Public Limited Company
Board of Directors