

**Report of Supervisory Committee and Audit Committee ('Report')  
of KONZUM Investment and Asset Management Public Limited Company  
( 'Company')**

**prepared for the extraordinary General Meeting of the Company to be held on 3rd December  
2018**

**in connection with the proposed merger with OPUS GLOBAL Public Limited Company  
(registered seat: 59 Andrásy Street, HU-1062 Budapest, company registration number: 01-10-  
042533, hereinafter as: 'OPUS')**

The Supervisory Committee and the Audit Committee examined proposals and proposed resolutions concerning the first decision of the extraordinary General Meeting (hereinafter 'extraordinary General Meeting') convened for December 3, 2018 at 10am by the Company's Board of Directors on the subject of the proposed merger with OPUS as acquiring company (hereinafter 'Merger').

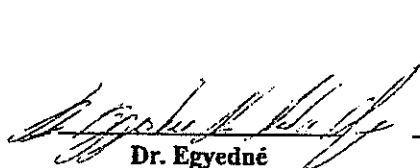
Proposals and proposed resolutions prepared for the Extraordinary General Meeting by the Company's Board of Directors are in Annex 1 of this Report.

Supervisory Committee and Audit Committee of the Company unanimously accepted, with no dissenting votes or abstentions, the following

**DECISION No. 1/2018 (XI.12.)**

Supervisory Committee and Audit Committee fully agree with the content of the proposals and proposed resolutions on the subject of Merger prepared for the extraordinary General Meeting by the Company's Board of Directors and recommends the Company's General Assembly to adopt it.

Budapest, 12 November 2018



**Dr. Egyedné  
Dr. Orsolya Páricsi**  
Member of Supervisory  
Committee and Audit  
Committee



**János Tíma**  
President of Supervisory  
Committee and Audit  
Committee



**Dr. Ádám Balog**  
Member of Supervisory  
Committee and Audit  
Committee