



EXTRAORDINARY ANNOUNCEMENT

OPUS GLOBAL Public Limited Company (registered seat: 59 Andrásy Street, Budapest, HU-1062; company registration number: 01-10-042533, hereinafter as: ‘*Company*’) informs the market that on 10th December 2018, **Talenti Group Beruházás-szervező Zártkörűen Működő Részvénytársaság** (registered seat: 16 Zsámbéki Street, HU-2053 Herceghalom; company registration number: 13-10-041257; hereinafter as: ‘*Talenti*’) – on the basis of its the existing settlement relationship with **STATUS Energy Magántőkealap** (registration number: 6122-53; managed by: STATUS Capital Kockázati Tőlealap-kezelő Zártkörűen Működő Részvénytársaság /registered seat: 59 Andrásy Street, HU-1062 Budapest; company registration number: 01-10-049602/; hereinafter as: ‘*Alap*’) – has transferred 19 019 230, namely nineteen million, nineteen thousand, two hundred thirty pieces of dematerialized ordinary shares of "A" series – each with a face value of HUF 25 per share, issued by the Company – to the Alap. (Shares issued by the Company hereinafter as: ‘*OPUS shares*’.)

As a result of the abovementioned transaction, the number of OPUS shares to which voting rights are attached, held directly by Talenti, has decreased from 43 672 788, namely forty-three million, six hundred seventy-two thousand, seven hundred eighty-eight to 24 653 558, namely twenty-four million, six hundred fifty-three thousand, five hundred fifty-eight pieces, consequently the share ratio of Talenti in the Company has decreased from 10.17% to 5.74%, crossing the threshold of 10% mentioned in Subsection (3) of Section 61 of Act of CXX of 2001 on the Capital Market. At the same time the number of OPUS shares to which voting rights are attached, held directly by Alap and consequently the share ratio of the Alap in the Company has increased to the same extent, thereby the share of Mészáros-group in the Company remained constant.

OPUS GLOBAL PLC

Board of Directors



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