

EXTRAORDINARY ANNOUNCEMENT
on approval of the merger of KONZUM Plc into OPUS GLOBAL Plc
with effect of 30th June 2019

KONZUM Investment and Asset Management Public Limited Company (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-049323; hereinafter: “**Company**” or “**KONZUM Plc**”) hereby respectfully informs the Investors, that based on the application submitted by the Company, the Company Registry Court of Budapest-Capital Regional Court, by its Decision No. Cg. 01-10-049323/74 dated as of 21st May 2019, has approved the removal of the Company from the company register with effect of 30th June 2019. Therefore the Company Registry Court has ordered the changes regarding the merger (“**Merger**”) resolved by the Company and **OPUS GLOBAL Public Limited Company** (registered seat: 59 Andrásy Avenue, Budapest HU-1062; company registration number: 01-10-042533; tax identification number: 10931246-2-42; hereinafter: “**OPUS GLOBAL Plc**”) to be registered into the authentic company register in accordance with the resolutions No. 5-13/2019 (IV.08.) of the extraordinary general meeting of the Company. Thus, the Company Registry Court has approved the merger of KONZUM Plc into OPUS GLOBAL Plc with effect of 30th June 2019.

Furthermore, the Company hereby reminds the Esteemed Investors that the process of the merger is on-going in accordance with the necessary procedures of capital market and the schedules determined in the Joint Draft Terms on Transformation disclosed on 08th April 2019 as well as with the laws. As a result of the Merger the OPUS GLOBAL Plc – as legal successor of KONZUM Plc – is going to continue its operation with the Share Capital amounting to HUF 17,541,151,250. -, namely Seventeen Billion Five Hundred Forty-One Million One Hundred Fifty-One Thousand Two Hundred Fifty Hungarian Forints.

KONZUM Plc
Board of Directors