



**Resolution No. 149/2019 of the Chief Executive Officer of
the Budapest Stock Exchange Ltd.**

The Chief Executive Officer of Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') in accordance with the pertaining provisions of the 'Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading' (hereinafter referred to as 'Regulations on Listing and Continued Trading'), **removes the** dematerialized, registered **ordinary shares** named Konzum share (ISIN code: HU0000160650) **of KONZUM Investment and Asset Management Public Limited Company** (registered seat: HU-1062 Budapest, Andrásy út 59.; hereinafter referred to as 'Issuer') **from the Product List**, on the basis of the Request for Delisting submitted by the Issuer.

The Last Day of Trading for the shares is **June 24, 2019**.

The Delisting Date of the shares is **July 1, 2019**.

The Issuer may appeal against this decision within 15 Exchange days from the date of receipt. The appeal must be addressed to the Board of Directors and submitted to the Chief Executive Officer of the Exchange.

Reasoning

The Issuer, regarding the Issuer's merger into OPUS GLOBAL Public Limited Company (registered seat: HU-1062 Budapest, Andrásy út 59.), submitted its request for Delisting to the Exchange on April 24, 2019.

According to Section 26.2.6.2 of the Regulations on Listing and Continued Trading, in case the Issuer of equities resolves to transform into, merge or demerge with another company (when there is a successor company) in accordance with the Civil Code or the Issuer's Domestic Law, the Issuer shall request the delisting of the equity series within 10 (Ten) Exchange Days of the final decision of the Issuer's authorized body resulting in the transformation of the Issuer, complying with the pertaining provisions of law.

Based on Section 26.2.6.3, the Chief Executive Officer decides on the requests specified in Section 26.2.6 by way of resolution. The Last Day of Trading and the Delisting Date are set in accordance with Sections 26.1.7 and 26.1.8.

According to Section 26.1.7.1 of the Regulations on Listing and Continued Trading, the Chief Executive Officer has the power to determine the Last Day of Trading in a case by case decision in the instances not specified in Section 26.1.7.

According to Section 26.1.8. f) the Delisting Date shall be determined in the case of cease of the Issuer (with or without legal successor) the day determined by the Chief Executive Officer, which, in case of equity Delisting, may not be later than the invalidation day of the equity series.

Section 29 of the Regulations on Listing and Continued Trading disposes of the legal remedy and execution.

In consideration of the above, the Chief Executive Officer of the Exchange has decided in accordance with the heading of the present resolution.

Budapest, May 24, 2019

Richárd Végh
Chief Executive Officer



Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.