



Resolution No. 152/2019
of the Chief Executive Officer of the Budapest Stock Exchange Ltd.

The Chief Executive Officer of the Budapest Stock Exchange Ltd. (hereinafter referred to as 'Exchange') **decides on the listing of the** dematerialised, registered **ordinary shares of the issuer MKB Bank Zrt.** (registered seat: 1056 Budapest, Váci u. 38.; hereinafter referred to as 'Issuer') in an amount of 100,000,000, securities with a face value of HUF 1,000 each giving a total face value of HUF 100,000,000,000 **as of May 30, 2019** and modifies the Product List in accordance with the datasheet below.

Name of security	MKB Bank share
Issuer	MKB Bank Nyrt.
Equity class	Ordinary shares
Type of security	Registered
Form of security	Dematerialised
Code of security (ISIN)	HU0000139761
Ticker symbol	MKBBANK
Face value	HUF 1,000
Number of securities listed	100,000,000
Rights to dividends	Full year
Listing date	May 30, 2019
Market	Under classification
Maturity	Indefinite
Maturity date	N/A

The CEO of the Exchange calls the attention of the investors and market participants to the following. By inclusion in the Product List, the ordinary shares of the Issuer have been listed on the exchange; however, trading in the shares is not yet possible, since, in accordance with Sections 15.5.6.2.2 of the Book Two of the General Terms of Service of the Budapest Stock Exchange Ltd. titled Regulations on Listing and Continued Trading (hereinafter referred to as 'Regulations on Listing'), the Issuer did not attach to its application the information and documents necessary for the commencement of trading.

In accordance with Section 15.5.6.2.2.3 a maximum of ninety (90) days may be allowed for the fulfilment of the terms of the commencement of trading.

In accordance with Section 15.5.6.2.2.1 the requirements to be fulfilled before the beginning of trading are the followings:

- Verification of the number of shareholders of the security series
- Specifying the Market Value of the security series
- Request regarding the First Trading Day
- Specifying the Listing Price
- A statement by KELER Zrt. and KELER KSZF Zrt. specifying that the security is accepted for account keeping, recording and exchange settlement
- Fulfilment of other disclosure obligations in accordance with Regulations on Listing relating to the application process.

All Product List features that have not been defined in the present resolution will be specified in the resolution approving the exchange trading of the shares.

In accordance with Section 29.2 of the Regulations on Listing, reasoning of decisions fully approving the applications may be omitted.

Budapest, May 29, 2019

Richárd Végh
Chief Executive Officer

Important notice:

All information contained within this material is for information purposes only and shall not be considered as an official translation of the CEO Resolution referred to herein. The original Hungarian language version of the CEO Resolution referred to herein remains to be the solely legally binding material in the subject matter.