

**UNICREDIT JELZÁLOGBANK ZRT.**
**Announcement**

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2028/A-003** mortgage bond, fixed coupon, with a tenor of 9,4 years held on 12<sup>th</sup> June 2019.

Series:	<b>UCJBF 2028/A-003</b>
Date of auction:	12 June 2019
Date of settlement:	14 June 2019
Maturity:	22 October 2028
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	4,995,000,000 HUF
Maximum yield (%):	2.90%
Average yield (%):	2.90%
Minimum yield (%):	2.90%
Maximum price (net) (%):	102.8275%
Average price (net) (%):	102.8275%
Minimum price (net) (%):	102.8275%
ISIN-code:	HU00000653225
Number of valid offers:	1 piece
Number of accepted offers:	1 piece
Method / interest rate (%):	Fixed rate, 3,25%
Accrued interest (%):	1,7007%

12 June 2019

**Issuer:**

UniCredit Jelzálogbank Zrt.

**Lead Manager:**

UniCredit Bank Hungary Zrt.